

German Construction Figures 2010



GDP, billion Euro	2,499
Construction Output, billion Euro	250
Share of GDP	10.0 %
Construction Output per capita, Euro	3,050
Gross Value Added, total, billion Euro	2,240
Gross Value Added, construction sector	93
Share of Gross Value Added	4.2 %
All Employees, Thousands	40,483
Employees in Construction, Thousands	2,340
Share of Construction Sector	5.5 %

Source: Stats Office

Construction Companies 2009, market share



Employment, companies with

1 - 49 employees	67 %
50 - 249 employees	23 %
250 and more employees	10 %

Turnover, companies with

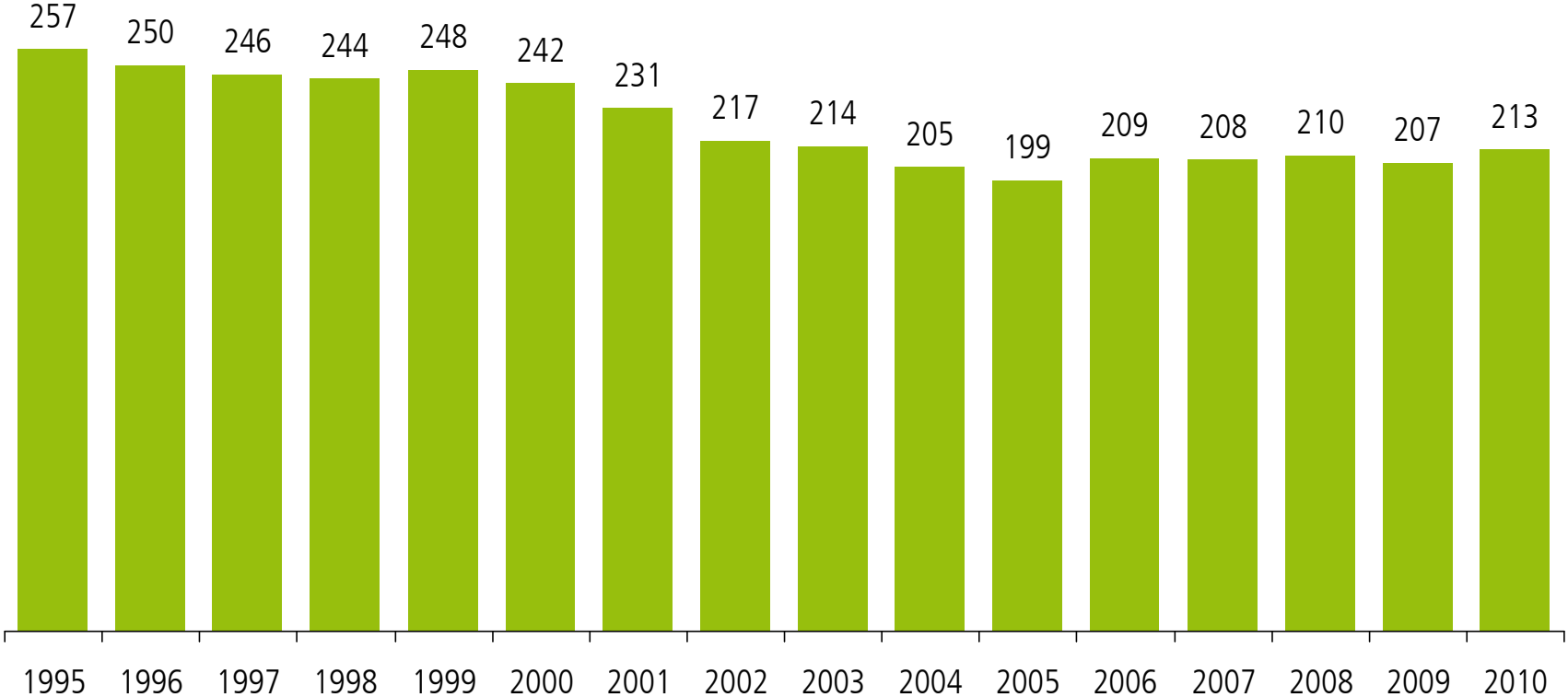
1 - 49 employees	54 %
50 - 249 employees	31 %
250 and more employees	15 %

Source: Stats Office

Construction Output



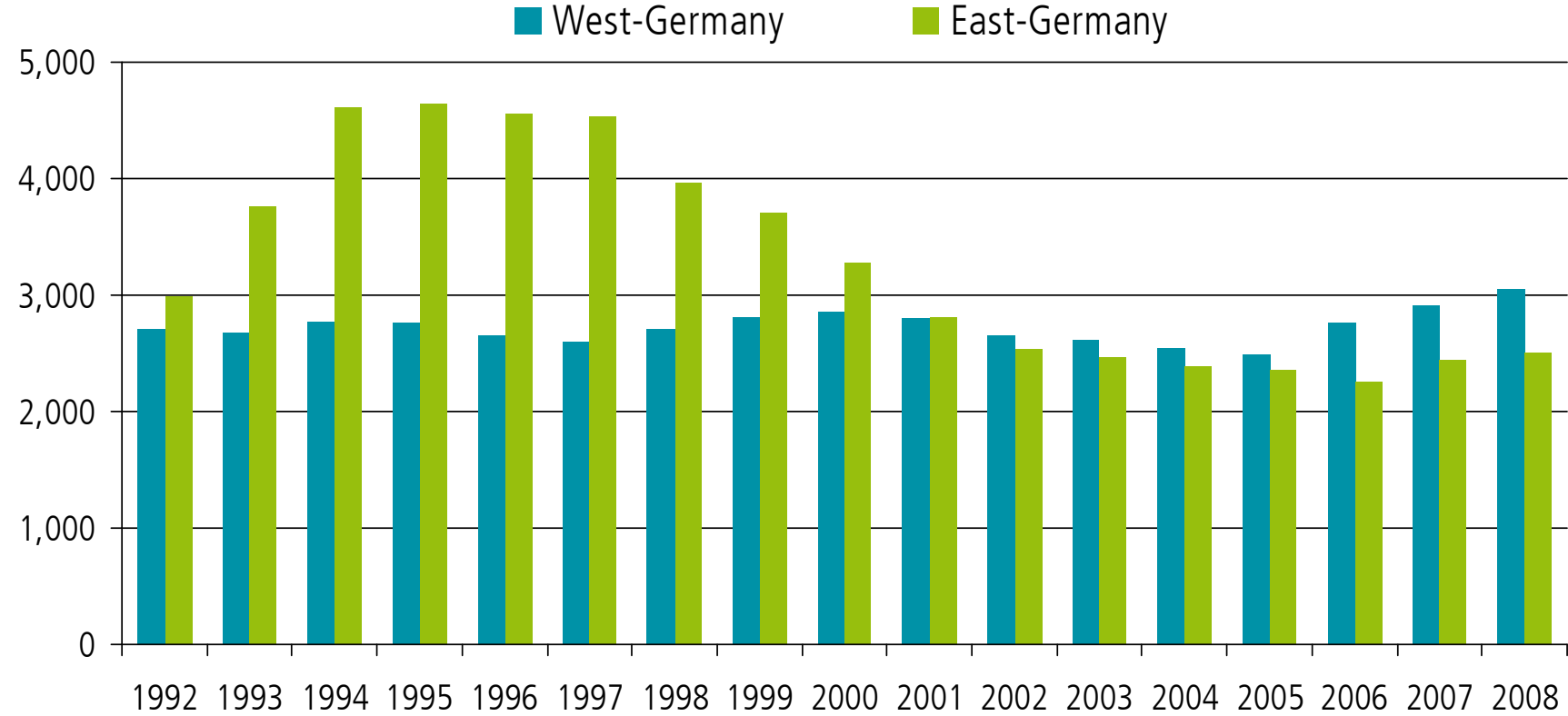
Billion Euro, in prices of the previous year



Source: Stats Office

Construction Output Per Capita

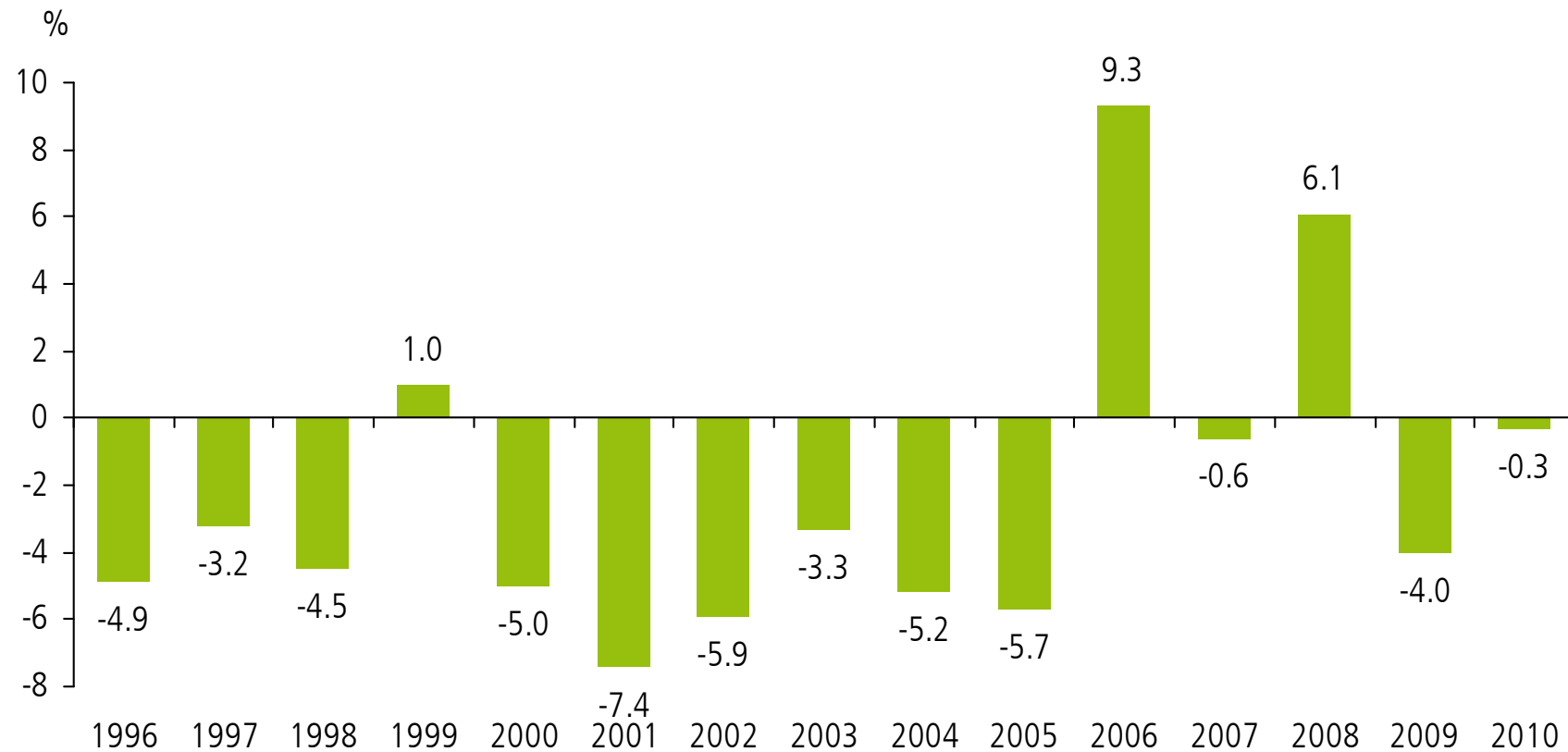
Euro, current prices



Source: Stats Office, Calculation: Federation of the German Construction Industry

Turnover in the Construction Industry

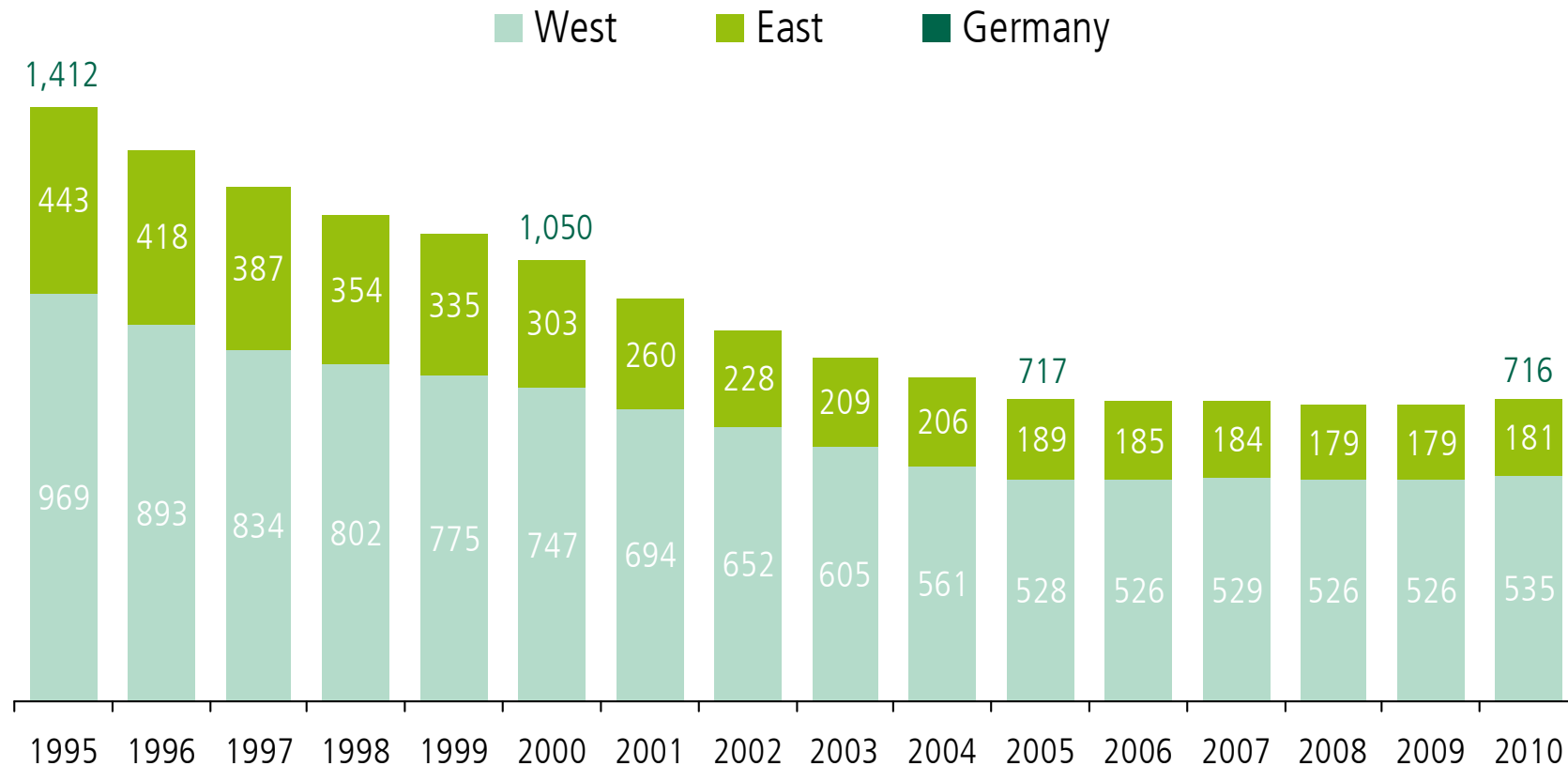
against previous year, current prices



Source: Stats Office

Employees in the Construction Industry

yearly average, thousands



Source: Stats Office

Apprentices in the Construction Industry

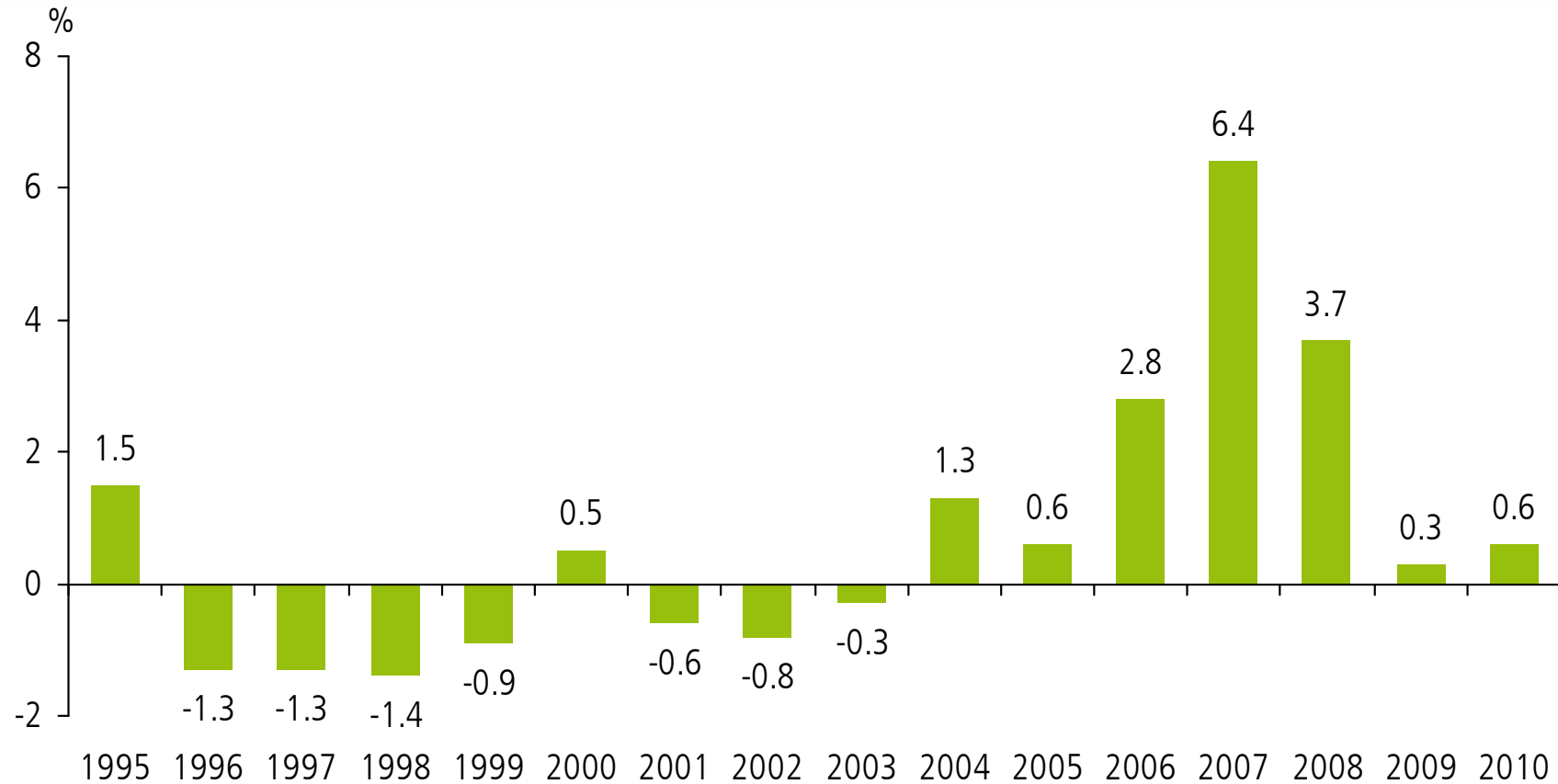
end of year



Source: Stats Office

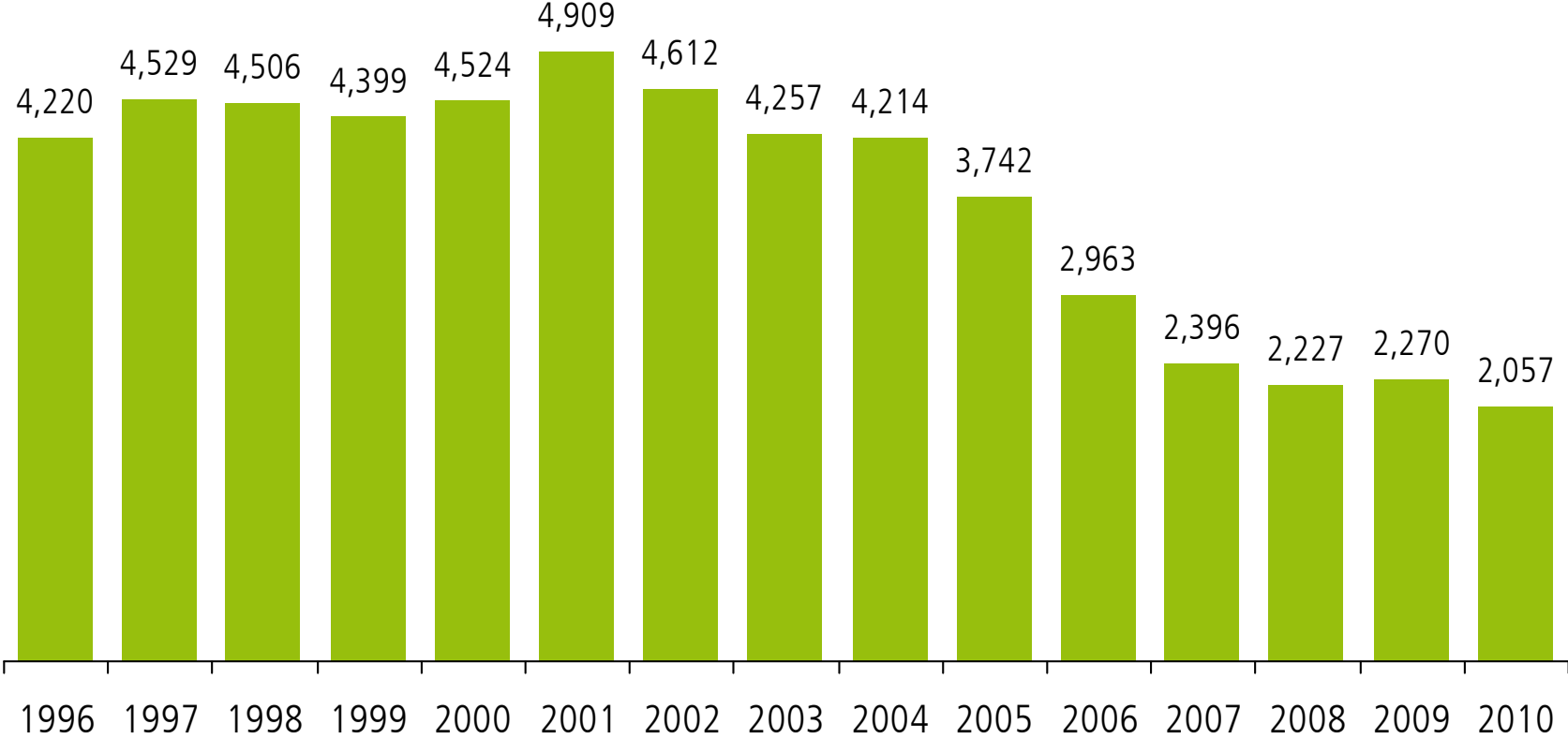
Prices in the Construction Industry

against previous year



Source: Stats Office

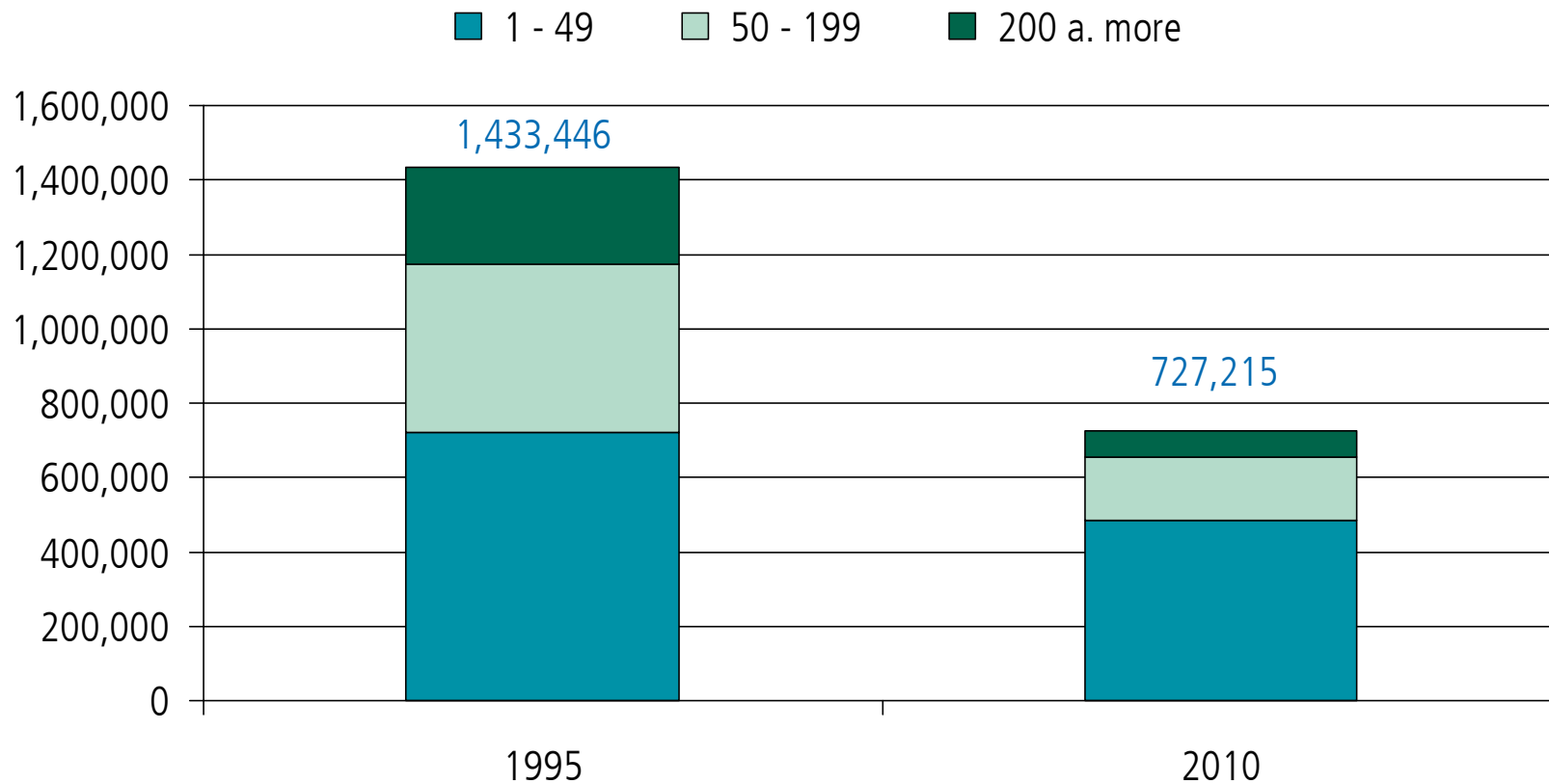
Insolvencies in the Construction Industry



Source: Stats Office

Employment Structure in the Construction Industry

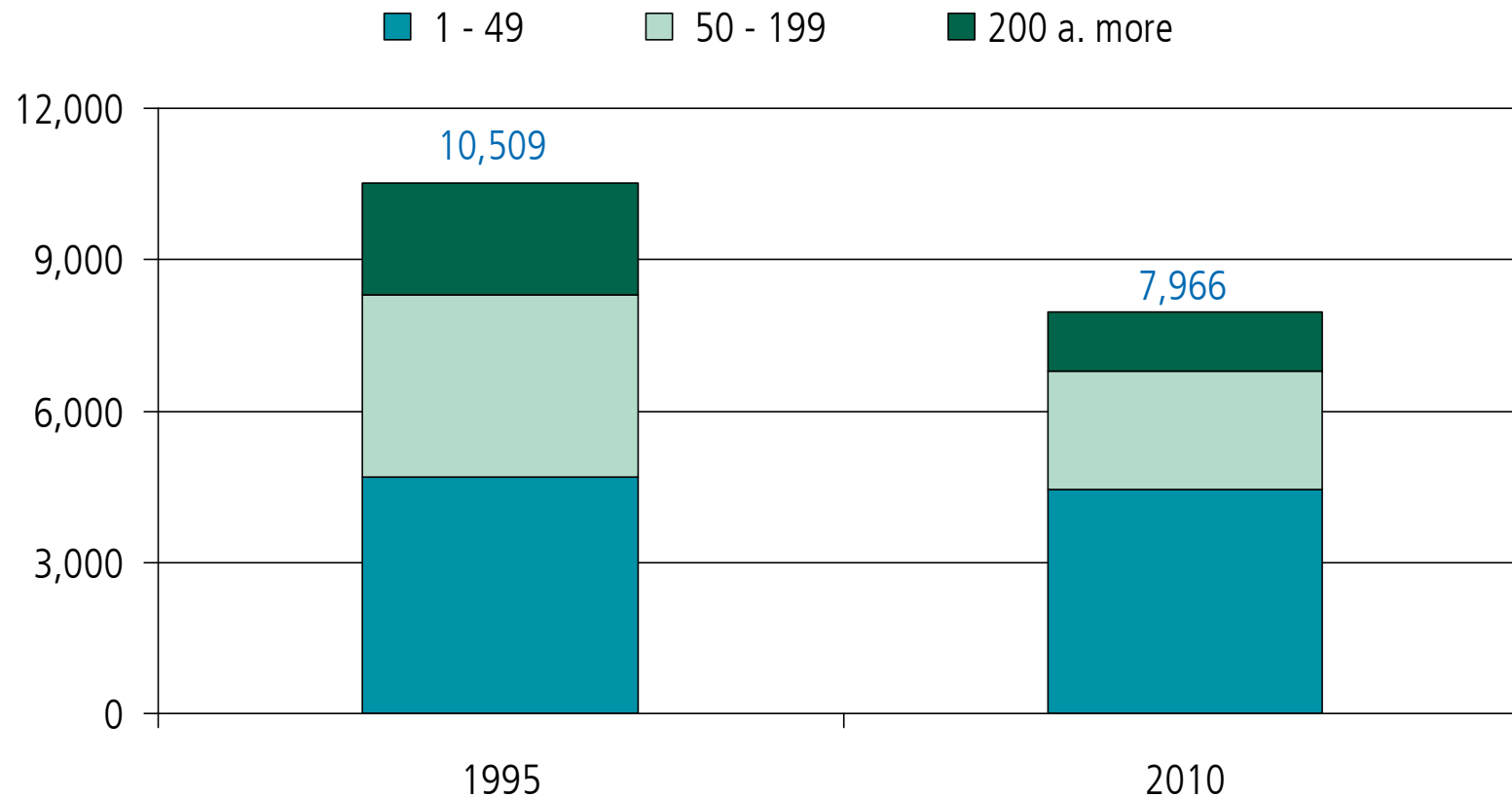
Employees according to the size of the company



Source: Stats Office, June figures

Turnover Structure in the Construction Industry

Turnover (million Euro) according to the size of the company

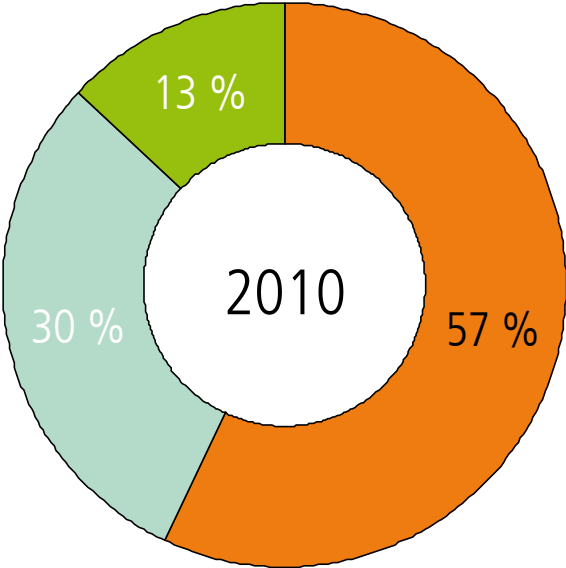
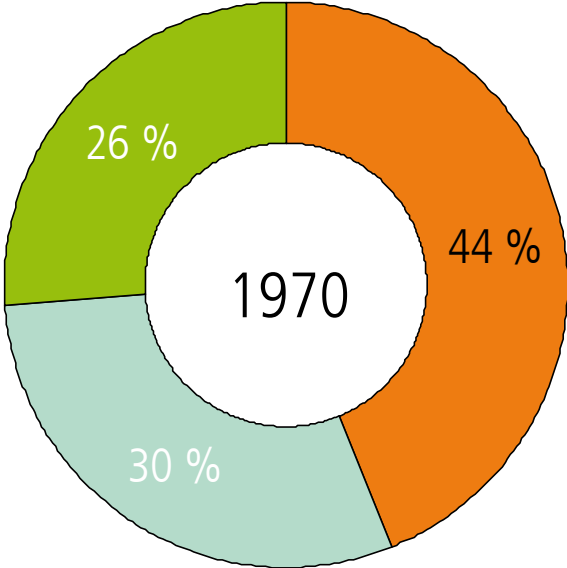


Source: Stats Office, June figures

Split-Up of Construction Output

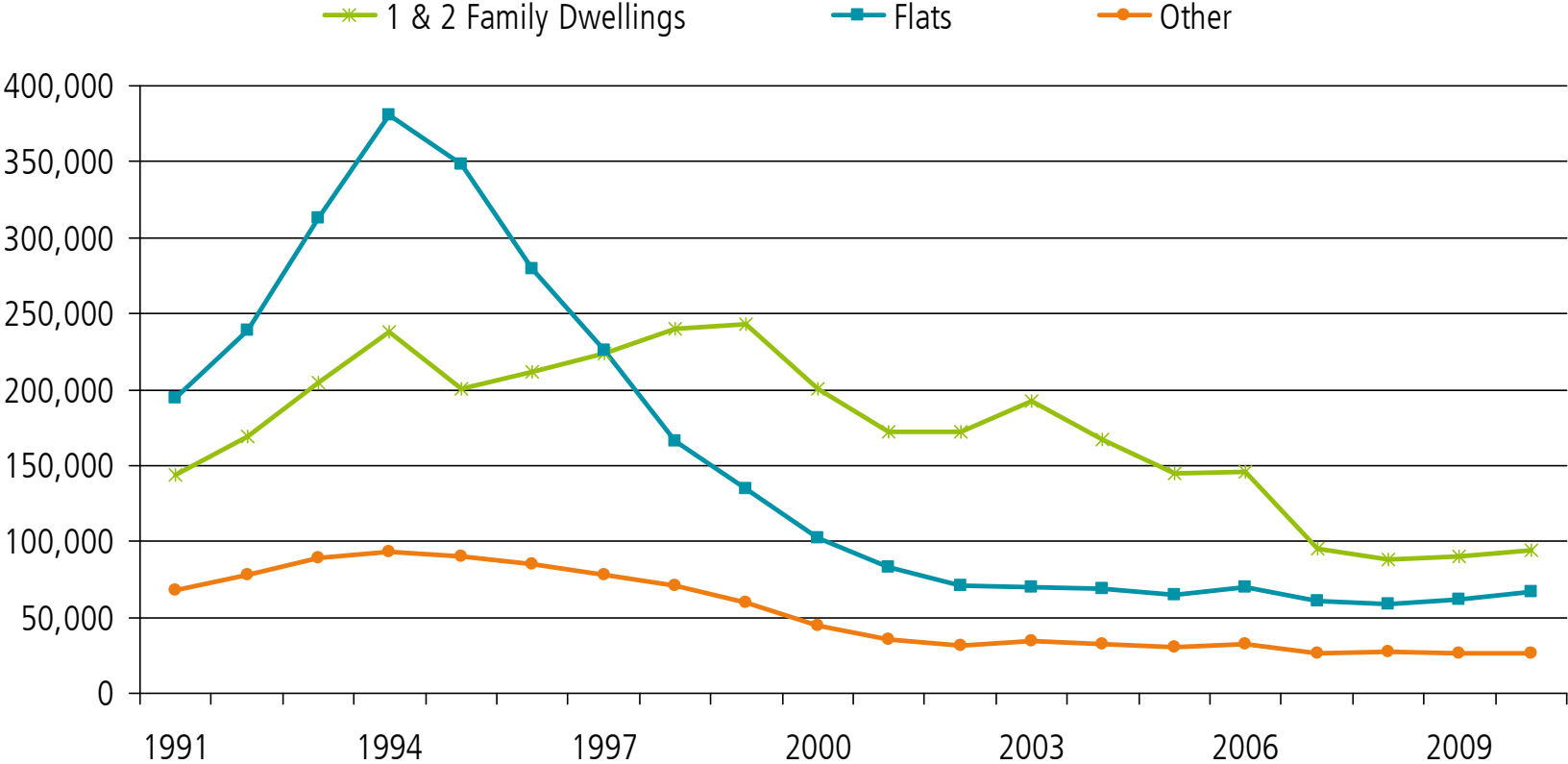


● Residential ● Commercial ● Public



Source: Stats Office

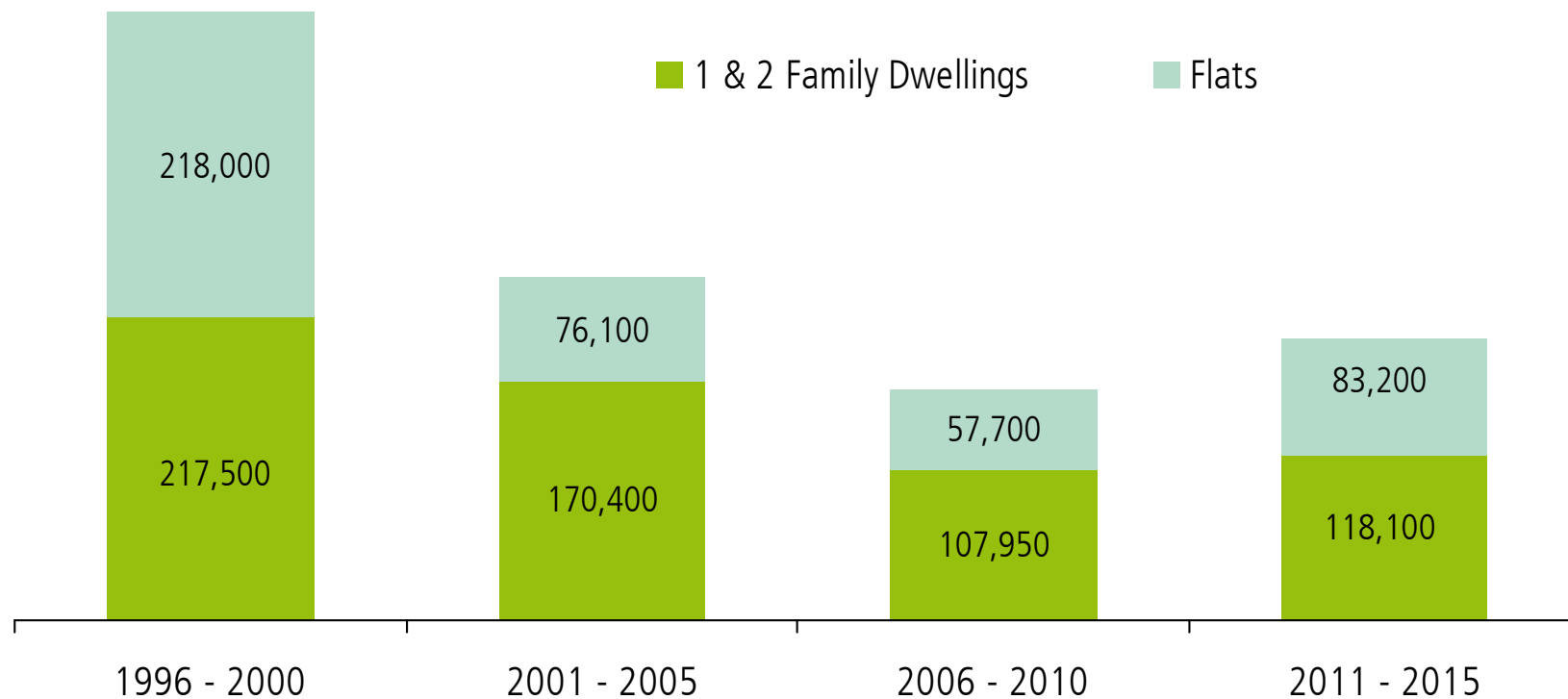
Permits in Residential Construction



Source: Stats Office

Completions in new residential buildings

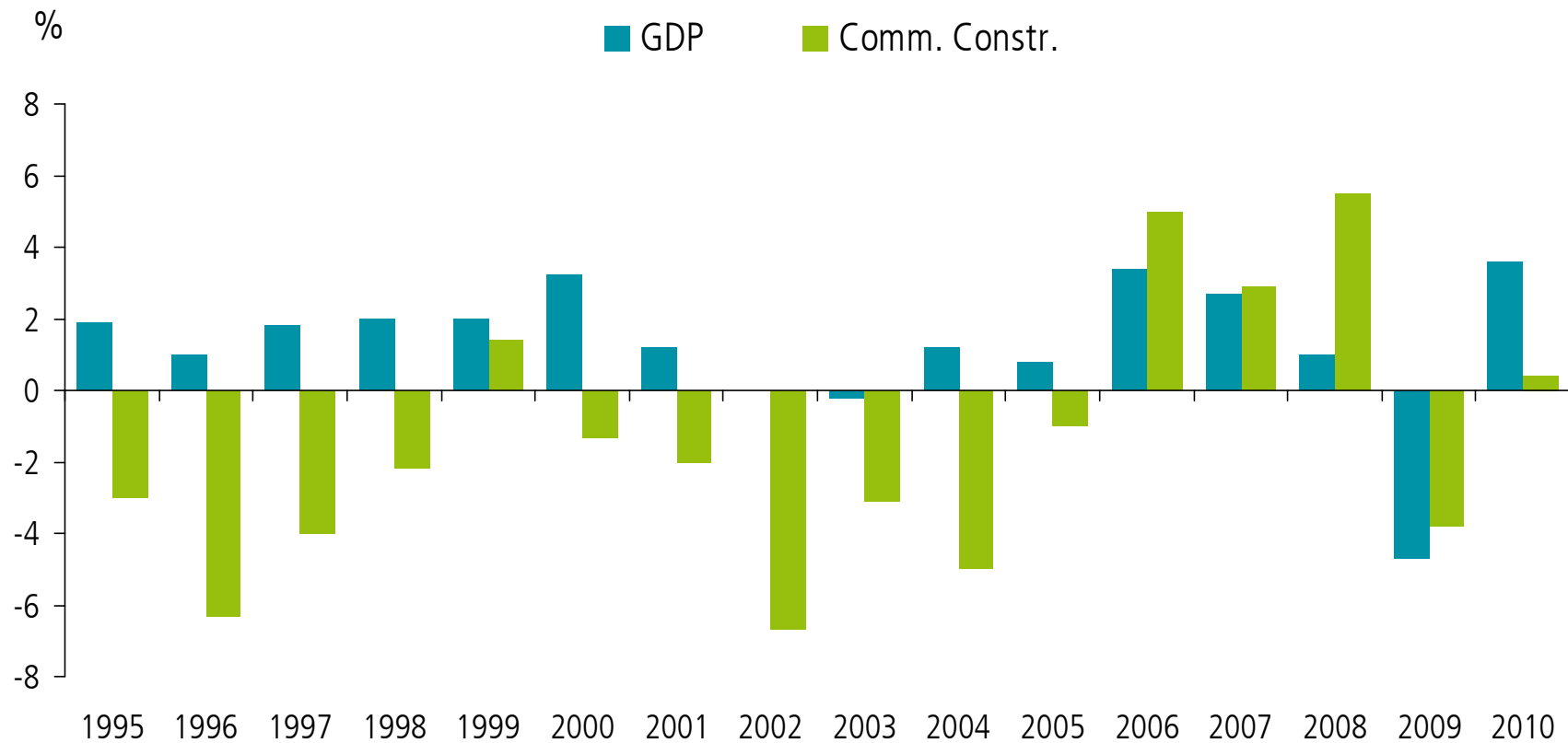
yearly average figures



Source: 1996 - 2010: Stats Office; 2011 - 2015: Forecast ifo-institute

Economic Growth and Commercial Construction

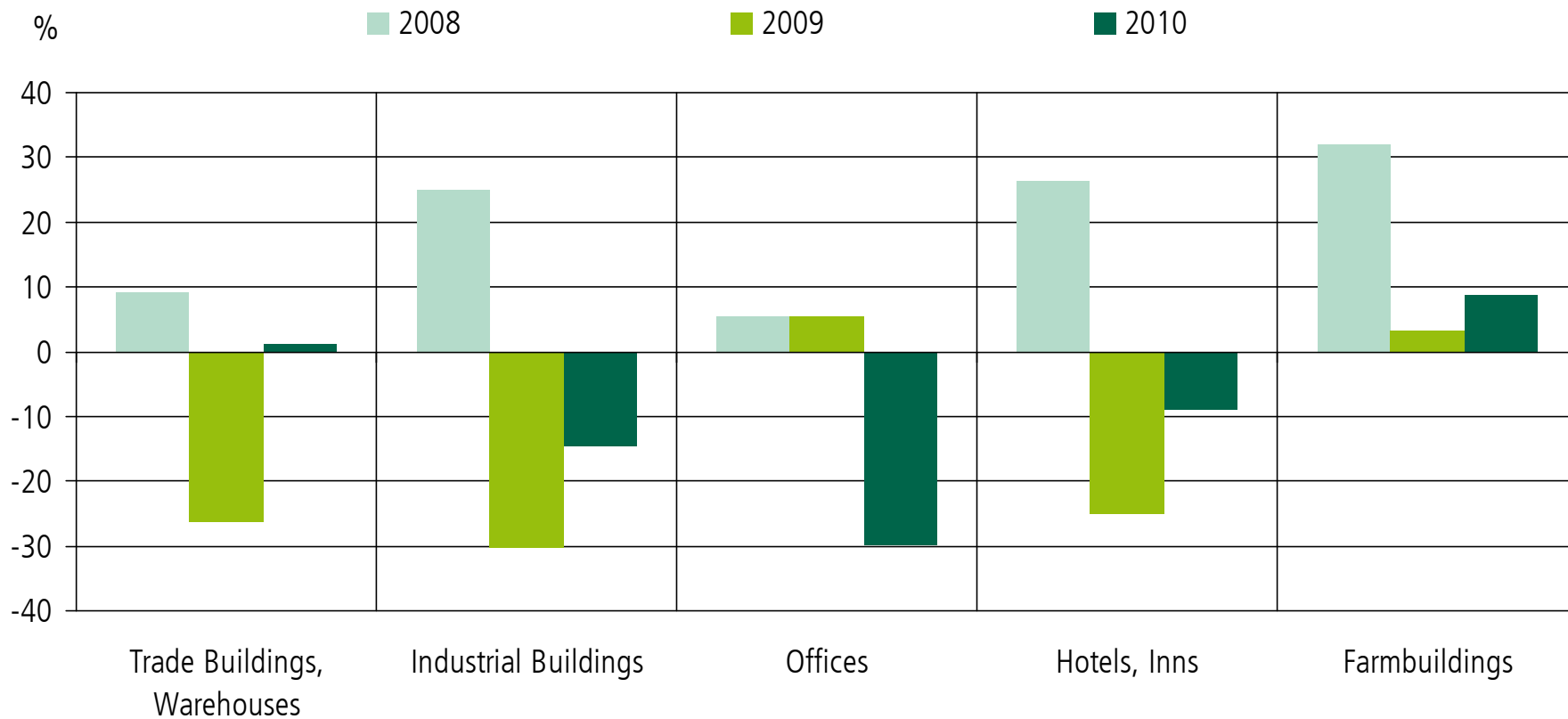
against previous year, constant prices



Source: Stats Office

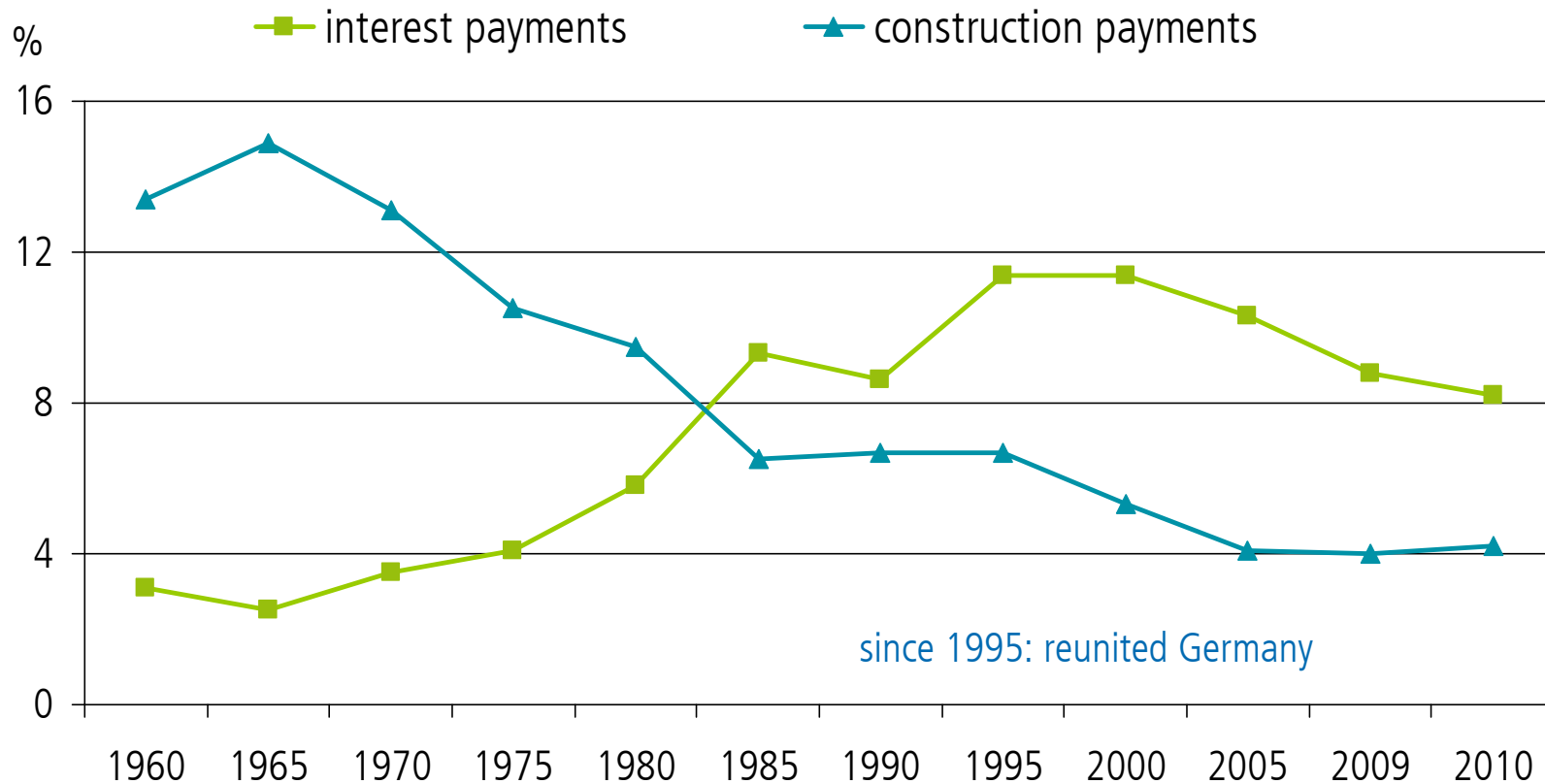
Permits in Commercial Construction

estimated construction costs, against previous year



Source: Stats Office

Share in Public Spendings



Source: Stats Office, German Federal Bank

Economic Stimulus Packages (2009 - 2011) and the Construction Sector



Federal government:

- additional investment into traffic infrastructure: Volume 4 Billion Euro
- additional investment into federal buildings: Volume 750 Million Euro
- investment programme for local infrastructure: Volume 10 Billion Euro

Federal States and Local Authorities:

- participation in this programme: Volume 3,3 Billion Euro

KfW Bank Group:

- additional loans for investment into local infrastructure with lower interest rates:
Volume 3 Billion Euro
- additional subsidies to the bank to reduce interest rates for loans for the CO2-Reduction-
Program in buildings: Volume 3 Billion Euro