BAU INDUSTRIE
Wir machen Bauen zur Branche.

Fachgespräch
am 24.September 2026 in Berlin

DIE UKRAINE – CHANCE ODER NUR RISIKO?

in Zusammenarbeit mit

Deutsch-Ukrainisches
Privatwirtschaftsinstitut

BEGRÜSSUNG

Caren Lay, MdB

Vorsitzende des Ausschusses für Wohnen, Stadtentwicklung, Bauwesen und Kommunen im Deutschen Bundestag

ERÖFFNUNG

Tim-Oliver Müller

Hauptgeschäftsführer der BAUINDUSTRIE

AKTUELLE POLITISCHE UND WIRTSCHAFTLICHE LAGE IN DER UKRAINE

S.E. Oleksii Makeiev

Außerordentlicher und Bevollmächtigter Botschafter der Ukraine in der Bundesrepublik Deutschland

IMPULS-STATEMENT

Johann Saathoff, MdB

Parlamentarischer Staatssekretär
bei der Bundesministerin für wirtschaftliche Zusammenarbeit und Entwicklung

PERSPEKTIVEN FÜR DIE ZUSAMMENARBEIT VON DEUTSCHEN UND UKRAINISCHEN BAUUNTERNEHMEN

Oleksandr Rotov

First Vice President, Confederation of Builders of Ukraine

Confederation of Builders of Ukraine

EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

Reconstruction of Ukraine: Infrastructure Opportunities for European Construction Companies

CONFEDERATION OF BUILDERS OF UKRAINE (ABOUT US)

CBU Confederation of Builders of Ukraine

FIEC EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

The largest professional association in the construction industry of Ukraine

2011	2021	2026
30 CBU members	500 CBU members	1 000+ CBU members

- has representative offices in all regions of Ukraine
- the sole representative of Ukraine in the FIEC*
- has access to 300.000 companies in the World

* FIEC (European Construction Industry Federation) includes 33 national member federations from 28 European countries

ACTIVITIES OF CBU MEMBER COMPANIES

- Development companies
- Construction contractors
- Manufactures of building
- Materials
- Design companies
- Architecture firms
- Engineering companies
- Expert organizations
- Law firms, banks
- Specialized educational institutions

CBU – PLATFORM FOR DIALOG AND PARTHERSHIP

- One of the drivers of reforms, international integration, and reconstruction of Ukraine
- Platform for collaboration between business, state, educations and international partners
- Ongoing dialogue with:
  - President of Ukraine
  - Cabinet of Ministers
  - Verkhovna Rada
  - Specialized Ministries

AVAILABLE OPTIONS FOR FOREIGN INVESTORS

CBU Confederation of Builders of Ukraine

FIEC EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

Foreign investors are generally permitted to own Ukrainian companies without statutory limits on the size of their participation, including the possibility of

holding 100% of the authorised capital

Ukrainian law recognises foreign-owned enterprises, subject to restrictions established by law.

ENTRY POINTS FOR FOREIGN BUSINESS

Market entry can be structured through several models depending on project scale, sector and localisation requirements

01 Greenfield investment

02 Branches and representative offices

03 Procurement-based entry

04 Mergers and acquisitions (M&A)

05 Joint Ventures & Partnerships

06 FDI via capital contributions

07 Export-based models

08 Production Sharing Agreement

FORMS OF STATE SUPPORT FOR INVESTMENT PROJECTS WITH SIGNIFICANT INVESTMENTS

CBU Confederation of Builders of Ukraine

FIEC EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

€12M+
CAPEX

10+
NEW JOBS

UP TO 30%
CAPEX SUPPORT

KEY STATE SUPPORT BENEFITS

VAT
Exemption from VAT for importing new equipment and components to it

CUSTOMS
Exemption from import duties for new equipment and components to it

CIT
CIT exemption (for any 5 subsequent years within the validity period of the SIA)

Main tax incentives + project support can be combined within the 30% limit of investment project CAPEX.

UKRAINE RECONSTRUCTION INVESTMENT FUND (URIF)

CBU Confederation of Builders of Ukraine

FIEC EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

DFC U.S. International Development Finance Corporation

AGENCY ON SUPPORT PUBLIC-PRIVATE PARTNERSHIP

This is a joint instrument of Ukraine and the United States for financing reconstruction and development projects on a co-investment basis in priority sectors:

CRM | Energy | Infrastructure | Natural gas | Telecommunications | High-tech | and other

- Financing critically important projects, innovations, technological development, and the restoration of Ukraine
- Retaining full control over subsoil and resources, determining the conditions for their extraction by Ukraine
- All profits during the first ten years will be reinvested in Ukrainian projects in specific sectors.
- Annual audit by the State Audit Service to ensure transparency of activities

Risk-sharing model

50/50

USA UA

Status:
intergovernmental/bilateral

Target beneficiaries:
>> private investors >> strategic companies >> SPV/PPP projects >> municipal projects (through SPV)

Management:
independent management structure/ joint board

Tool:
equity/debt/blended finance

The fund focuses on commercially viable projects with increased risk during the reconstruction period

RISK MITIGATION INSTRUMENTS

Confederation of Builders of Ukraine

EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

AVAILABLE INSTRUMENTS FOR ANY RISK

- Cargo insurance
- Property/Assets insurance
- Political risk insurance
- War risk insurance
- Investment insurance

$1 bln+
worth of assets could be insured annually under the EBRD guarantee. Ukrainian insurers INGO, Colonnade, and UNIQA now offer war risk coverage through the EBRD's URGF

$200 mln+
The DFC-backed facility for ARX is expected to unlock over $200 million in new war risk insurance coverage for static assets in Ukraine

$400 mln+
insurance program of Aon with the DFC to build insurance capacity and accelerate new capital investment and economic recovery in Ukraine

$915 mln+
MIGA has provided over in political risk insurance for projects in Ukraine since 2022, covering war and civil disturbance risks

UAH 1 bln
Eligible businesses may receive up to UAH 30 mln compensation for damaged or destroyed property in high-risk territories and up to UAH 3 mln per year in reimbursement of war-risk insurance premiums.

International ECAs / Partner gov'ts (country specific)

Private sector provaiders
Inland cargo & logistics for transported goods in Ukraine

Commercial property assets > 100 km from frontline **$100 mln** capacity (announced)

CBU Confederation of Builders of Ukraine

FIEC EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

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CBU Information Resources:

WWW | FACEBOOK | LINKEDIN | INSTAGRAM | TELEGRAM | X | YOUTUBE

VORSTELLUNG AUSGEWÄHLTER PROJEKTE IN DER UKRAINE

Natascha Grams

Vorstandsvorsitzende, Deutsch-Ukrainisches Privatwirtschaftsinstitut

Investieren vor dem Frieden – Risiko oder strategischer Vorsprung?

Natascha Grams, Gründerin

Deutsch-Ukrainisches Privatwirtschaftsinstitut

Vom Markteintritt zum Projekt

Wir begleiten Unternehmen und Investoren beim Einstieg in die Ukraine

ZIELGRUPPEN

01 Unternehmen

02 Investoren

LEISTUNGEN

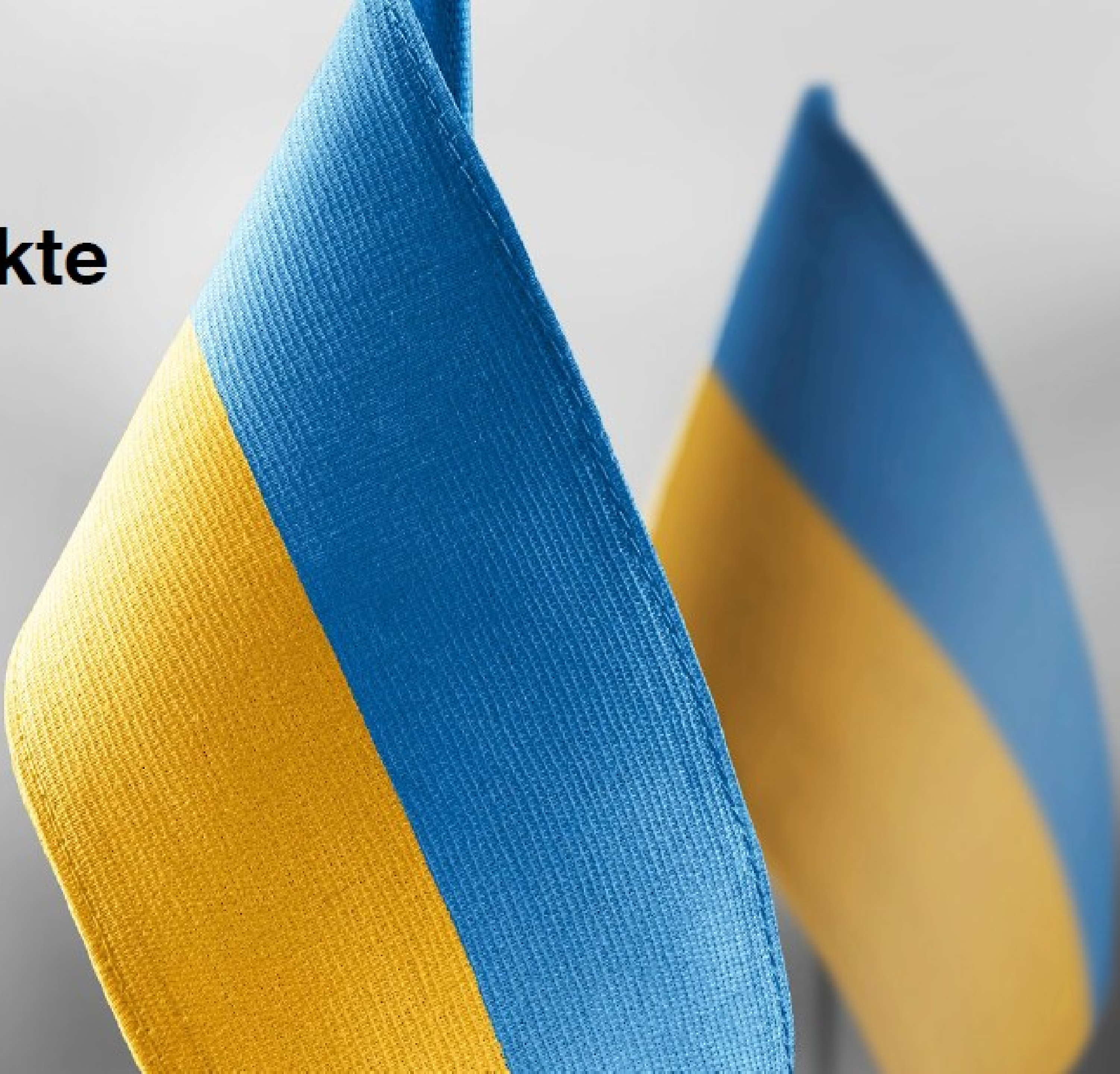
01 Awareness + Information

02 Consulting

03 Projects & Investments

04 Implementation

Ausgewählte Projekte



Deutsch-Ukrainisches Privatwirtschaftsinstitut

Concrete Infrastructure Projects

Investment-ready infrastructure opportunities

CBU Confederation of Builders of Ukraine

FIEC European Construction Industry Federation

CASE 1 | CROSS-BORDER LOGISTICS & RAILWAY DEVELOPMENT

SUBSECTOR

Railway development & Logistics

~$45– 120 mln

CAPEX

Development of a Rail Infrastructure Hub and 1435 mm Gauge Transshipment Terminals

Description: Integration of the Ukrainian rail network into the EU's TEN-T system by building and modernizing European standard gauge (1435 mm) tracks in border regions (Lviv/Zakarpattia) to ensure seamless freight traffic with the EU

Stage	Investment-ready (Feasibility Study (FS) completed / project documentation developed).
Partnership Needed	General Contractor for construction / Strategic Investor for a Joint Venture (JV).
Next Step	Requesting a detailed investment teaser and scheduling an initial project call with the initiators.

CBU Confederation of Builders of Ukraine
FIEC EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

CASE 2 | CONCESSION ROADS & BRIDGES

SUBSECTOR

Highways & Bridges

~$300– 500 mln

CAPEX

Construction of the First Phase of Concession Road Infrastructure (Krakovets – Lviv – Brody – Rivne route).

Description: A large-scale project to build a high-speed motorway connecting the EU border (Poland) with Ukraine's central regions, including new bridges and bypasses. The project is structured as a Public-Private Partnership (Concession) with potential backing from International Financial Institutions (EIB/EBRD).

Stage	Feasibility Study (FS completed, preparation for tender procedures ongoing).
Partnership Needed	A consortium of investors and international general contractors with proven experience in PPP projects.
Next Step	Participating in pre-qualification market sounding consultations.

CONCRETE INFRASTRUCTURE PROJECTS

Case 3: Civil Construction & Social Infrastructure

CBU Confederation of Builders of Ukraine | FIEC European Construction Industry Federation

CASE 3 | RENOVATION AND CONSTRUCTION OF A MODERN RESIDENTIAL CLUSTER / INNOVATIVE MEDICAL HUB

SUBSECTOR
Civil Construction / Social Infrastructure

~$25 – 60 million
CAPEX

Project Name: Comprehensive Renovation and Construction of a Modern Residential Cluster / Innovative Medical Hub.

Description: Building a multifunctional residential area using "green building" technologies and energy-efficient materials (insulation, eco-friendly structures) in de-occupied or key hub regions, alongside rebuilding critical healthcare facilities. Funding is partially backed by EU grants and soft loans from IFIs.

STAGE	Conceptual / Master Plan (land plot allocation and zoning stage).
PARTNERSHIP NEEDED	Construction Contractor (EPC contract), supplier of building materials and technologies, co-investor.
NEXT STEP	Reviewing the conceptual master plan and matching technical capabilities for future bidding.

SUPERNOVA

FULL CYCLE CITY · KYIV

Sviatoshynskyi district, Kyiv
The largest undeveloped site in the city

A new city district for **40,000 residents in Kyiv** — with a university, R&D labs, mutifunctional sports and events centre, wellness hub

First we create the reasons to come here: jobs, science, events and public space. The city then grows around the demand they generate.

150 ha	1,000,000+	15,000+	≈500,000	≈1.5M
Site in Kyiv	m^2 of housing	apartments and homes	m^2 of business and innovation	m^2 total build-out
	Residential ambition of the project	≈1,500 of them social housing	Offices, labs, retail, hotel	Delivered in phases

WHAT WE ARE BUILDING

Live
1,000,000+ m^2

- 15,000+ apartments
- Schools and kindergartens
- Healthcare
- Parks and courtyards

Work
part of 500,000 m^2

- Offices
- Laboratories
- Workshops and light industry
- Space for SMEs

Learn
the project anchor

- University
- Research centre
- Startups
- Incubators & Accelerators

Play & Relax
the district magnet

- Sport and wellness
- Events and performance
- Retail and restaurants
- Hotel

MODEL

90% market housing | **10%** social

Sales and rent form the economic base of the district. Social housing and public facilities are financed separately — through grants and concessional funding.

Why it works

Most projects start with housing and hope that a community will appear. Supernova does the opposite: first the university, innovation and events — then the city around them.

NEXT STEPS

1. **Agree**
   Engage a reputable investor and a proven developer
2. **Validate**
   Masterplan, feasibility study and financial model of the project
3. **Invest**
   Set up the Development Company, bring in a developer and capital.

UKRAINE – INVESTMENT CASE: LAGERHAUS- & LOGISTIKINFRASTRUKTUR

September 2026

EUROPEAN-UKRAINIANBRIDGE

Vom Kriegsrisiko zum strukturellen Infrastruktur- und Cashflow-Investment

2,5 % Lager-Vakanz Kyiv, H1 2026 – praktisch keine großen Blöcke verfügbar	**+46 %** Flächenaufnahme H1 2026 – 160.000 m² Nachfrage in 6 Monaten	**≈950.000 m²** Lagerbestand seit 2022 verlieren – davon >650.000 m² in der Region Kyiv	**$5,3 / m²** Prime-Miete Kyiv 2025/26 – pro Monat, netto zzgl. OPEX / VAT

1 WARUM JETZT?

- **Zentralisierte Lager werden zum Single Point of Failure.**
  Neue Angriffe treffen gezielt Logistik-, Retail- und FMCG-Infrastruktur.
- **Angebot kann die Nachfrage nicht ersetzen.**
  Große zusammenhängende Flächen sind kaum verfügbar; Verlagerungen erzeugen zusätzlichen Bedarf.
- **Cold Chain + Dry Storage werden knapp.**
  Lebensmittel, Pharma und temperatursensitive Ware benötigen resiliente Ersatzkapazität.
- **War-risk wird zu einem Standortfaktor.**
  Dezentralisierung, kleinere Assets und EU-nahe Pufferlager reduzieren Ausfall- und Konzentrationsrisiken.

2 DAS INVESTMENTPROJEKT

Resilientes Hub-and-Spoke-Lagernetz

EU-GRENZE – Polen / Slowakei, Buffer – Zoll → **WEST-UKRAINE** – Lviv / Volyn, 10–30k m² → **REGIONEN** – Kyiv / Center, 5–25k m²

Asset-Mix: Dry Storage + Chilled / Frozen · Cross-Dock · Bonded Warehouses · 3PL / Fulfillment

Konkrete Marktnachfrage: Fozzy Group hat Interesse an Mietkapazität signalisiert – ein potenzieller Anchor Tenant für eine erste Projektphase.

INVESTMENT-LOGIK: MODULAR BAUEN → VORVERMIETEN → SKALIEREN

3 MODELLRENDITE JE LAGERHAUS

Beispiel: 10.000 m² Dry / Class B-A light

Investition	$4,0–5,5 Mio.	inkl. Gebäude + typische Neben-/Sitekosten*
Bruttomiete	≈ $604 Tsd./Jahr	$5,3/m² × 10.000 m² × 12 × 95 %
Operativer Cashflow	≈ $0,48–0,54 Mio.	Modell: 10–20 % Eigenkapitalrendite / Reserve
Yield on Cost	≈ 9–14 % p.a.	vor Finanzierung, Steuer und War-risk-Prämie
Amortisation	≈ 7–11 Jahre	kürzer bei BTS / Cold-Chain-Premium möglich

Upside: Cold-chain, bonded services, cross-dock & 3PL erhöhen Miete / Service-Marge; Vorvermietung reduziert Entwicklungsrisiko.

MITTEL- BIS LANGFRISTIGER DEMAND DRIVER

RDNA5: ≈ $588 Mrd. Wiederaufbaubedarf über 10 Jahre

davon **>$63 Mrd.** Commerce & Industry und **>$55 Mrd.** Agriculture

→ langfristiger Bedarf an moderner Supply-Chain-Infrastruktur

Vielen Dank!

Natascha Grams
Gründerin und Vorsitzende

Natascha.grams@deutsch-ukrainisches-wirtschaftsinstitut.de

PODIUMSDISKUSSION
„Finanzielle Unterstützung für die Ukraine“

Moderation: **Frank Kehlenbach,** Geschäftsbereichsleiter, BAUINDUSTRIE

- **Kostiantyn Lisnychyi,** Advisor to the Executive Director, UkraineInvest
- **Florence Bachelard-Bakal,** Regional Head, Manufacturing and Services, EBRD
- **Matteo Rivellini,** Head of the Ukraine Investment Team, EIB
- **Lorenz Gessner,** Head of KfW Office Ukraine and Moldova
- **Herwig Maaßen,** Senior Manager, PricewaterhouseCoopers GmbH

Ukraine Invest
YOUR INVESTMENT MATTERS

MINISTRY OF ECONOMY, ENVIRONMENT AND AGRICULTURE OF UKRAINE

FACHGESPRÄCH „DIE UKRAINE – CHANCE ODER NUR RISIKO?“

INVESTING IN UKRAINE'S RECONSTRUCTION: OPPORTUNITIES FOR INTERNATIONAL BUSINESSES

Kostiantyn Lisnychyi, Advisor to the Executive Director at UkraineInvest

Contacts: +380674103143, kostiantyn.lisnychyi@ukraineinvest.gov.ua

24 SEPTEMBER 2026

ABOUT UKRAINEINVEST

WE PROVIDE

investors with objective, practical advice and support on doing business in Ukraine

WE WORK

directly with investors and the Government on improving the investment climate

WE OFFER

one-stop-shop service for potential investors to make accessible investment opportunity of Ukraine

UKRAINEINVEST is the investment promotion office established **in 2018** by the **Government to attract and support investments in Ukraine**

We unites government, business, and partners to build a transparent and predictable investment environment

Proper Project Proposition

Working closely with regions/municipalities/ RDAs /business to gather relevant projects portfolio which is sectorally and regionally balanced

Navigation & Guidance

- **Identifying business opportunities**
- **Support throughout the investor journey (including troubleshooting)**

Introductions

Facilitation of investment vehicles as implementing/administrating partner (jointly with partners)

Regional Support

- Headquarters in Kyiv with trusted regional partners
- Strong collaboration with local authorities and businesses

Proactive Outreach

Developing prospective leads lists per each priority country, tailoring project pipeline to partner countries matching sectors (private, PPP, privatization opportunities), global promotion on investor and business-oriented events.

Policy & Sector Expertise

Professional consultancy on state policies and market trends

Extensive Analytic and Expert Support

Target market intelligence, sectoral analytics, consulting on financial programs and insurance

Advocacy

Monitoring and managing investor concerns/experience and advocating for positive changes in the investment climate: separate unit + legal backup on relevant proposals development to changes in legislation/regulation

Integrative Approach

Formal facilitation of all incentives and state support programs: when investor can apply for all incentives in one place

Public-Private Partnerships & Privatization

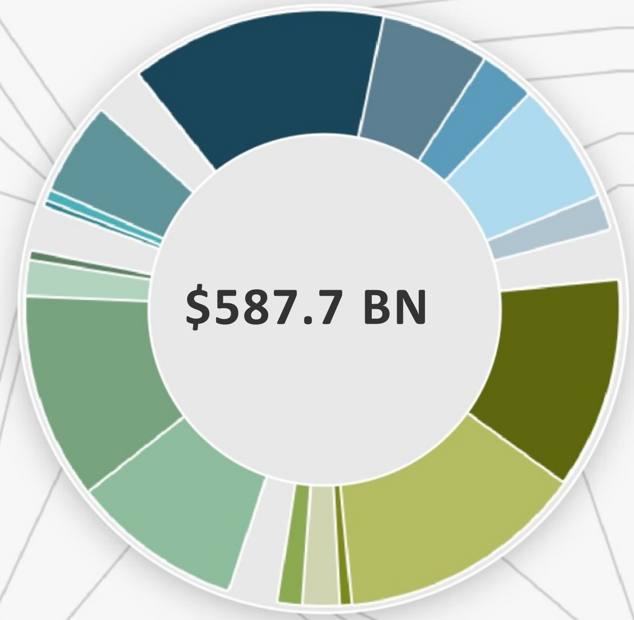
Advisory and coordination support for PPP and privatization initiatives ensuring lawful, efficient, and transparent implementation

Funding & financial framework

Assistance in finding the most suitable financing options tailored to the investor's specific needs

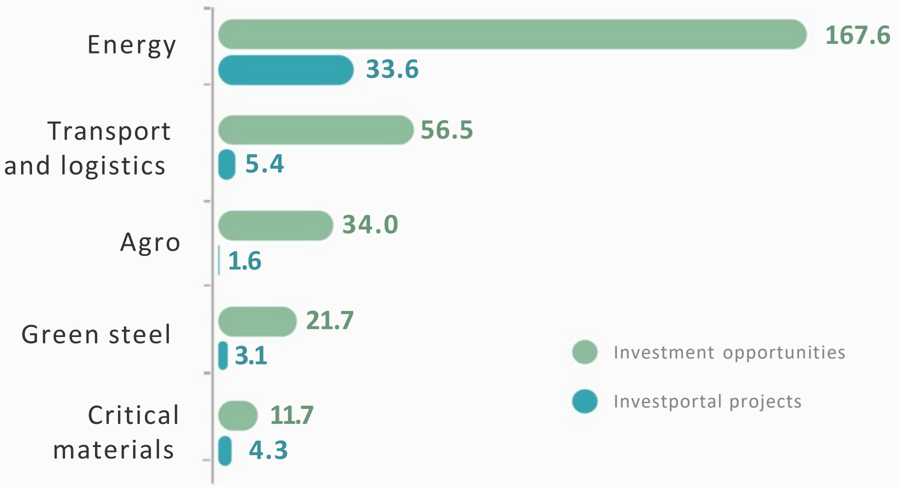
UKRAINE'S INVESTMENT OPPORTUNITIES

Total recovery and reconstruction needs



Source: RDNA 5: Government of Ukraine, World Bank Group, European Commission, and United Nations, Feb 2026
KSE analysis, Investportal: www.investportalua.com

Potential investment opportunities, $ BN



Key subsectors

- **Energy:** Wind generation; Oil and gas; Biofuel and biomethane; Nuclear power; Peaking power including cogeneration; Wind and Solar generation; Hydrogen; Grids and interconnectors; Hydro energy; Storages
- **Transport and logistics:** Construction and restoration of roads, bridges and tunnels; Development of railway infrastructure, electrification; Renewal of passenger and freight rolling stock; Air transport; Public transport; Sea and river transport; Export logistics
- **Agro:** Irrigation systems; Storages; Fruits & Vegetables production; Seeds; Plant protection products; Complex fertilizers; Nitrogen fertilizers; Dairy products; Meat products; Eggs & Chicken; Logistics; Oil & Fat; Vegetable proteins; Corn starch & Gluten; Machinery & equipment
- **Green steel:** Green steel products; DRI/HBI; DR-pellets; Improvement mining and processing technology; Recycling of waste ore processing
- **Critical materials:** Lithium; Titanium; Graphite; Rare-earth elements; Cobalt, Nickel, Beryllium, Aurum, Polymetal

Concrete Infrastructure Projects

Investment-ready infrastructure opportunities

Ukraine invest
YOUR INVESTMENT MATTERS

CASE 1 | CROSS-BORDER LOGISTICS & RAILWAY DEVELOPMENT

Development of a Rail Infrastructure Hub and 1435 mm Gauge Transshipment Terminals.

~$45 –120M	Railway / Transport Logistics	Investment-ready
CAPEX	SUBSECTOR	STAGE

Description: Integration of the Ukrainian rail network into the EU's TEN-T system by building and modernizing European standard gauge (1435 mm) tracks in border regions (Lviv/Zakarpattia) to ensure seamless freight traffic with the EU.

Stage: Investment-ready (Feasibility Study (FS) completed / project documentation developed).

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~$300 –500M	Highways & Bridges	FS completed
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Stage: Feasibility Study (FS completed, preparation for tender procedures ongoing).

Partnership Needed: A consortium of investors and international general contractors with proven experience in PPP projects.

Next Step: Participating in pre-qualification market sounding consultations.

MINISTRY OF ECONOMY, ENVIRONMENT AND AGRICULTURE OF UKRAINE

KSE Kyiv School of Economics

FINANCING

Partner Programs – UIF (EC) and potential facilities from other partners (UK, Canada etc.)

UKRAINE INVESTMENT FRAMEWORK

Ukraine Facility Platform

IFIs Financing – Backing from EBRD, IFC, EIB, World Bank, others

DFIs Financing – Support from 20+ countries, including the USA, Germany, Japan, France, Denmark, Norway, Poland, UK, and South Korea

IFC

European Investment Bank

Bilateral Support – Direct funding from countries like France and South Korea, Switzerland

Export Credit Agencies – Equipment financing for investment projects from 30+ countries

ECA Export Credit Agency

In process – Private Capital – Funding from Private Equity Funds (e.g., UDF by BlackRock) and private companies

RISK MITIGATION

War Risk Insurance. Coverage for cargo, property, and infrastructure damaged or destroyed due to war or armed conflict (Unity/Lloyd's/Marsh, DFC/ARX/Aon, local insurers)

Political Risk Insurance. Protection against losses due to political instability, expropriation, nationalization, and currency inconvertibility (by MIGA, DFC, private insurers)

Investment Insurance. Protects against losses related to infrastructure development, construction projects, and long-term capital investments

MIGA DFC AON

Export Insurance. Ensures payment security for exporters in case of non-payment by foreign buyers (by Ukraine ECA)

ECA Export Credit Agency

State-Backed Insurance Programs. Centralized frameworks for policy management, claim processing, and collaboration with international insurers (in progress)

Travel Insurance (Health and Life Insurance). Coverage for individuals affected by war-related injuries, disabilities, and fatalities (by WTW)

GOV INCENTIVES

Tax and custom Incentives (Tax holidays for investors in industrial parks and SEZs, VAT Exemptions and Refunds)

Financial Incentives (Affordable Loans Program (5-7-9%), Support for significant investments, Grants and Subsidies, Support for Large Investments)

Infrastructure and Land Incentives (Industrial Parks, Permits and Fast-Track Approvals, access to Greenfield and Brownfield Sites)

Regulatory and Legal Incentives (Simplified Permitting and Licensing, Public-Private Partnerships (PPPs)

Labor and Training Incentives (Reskilling and Upskilling Programs, Wage Subsidies)

Sector-Specific Incentives

- Energy and Renewables: subsidies, and green energy incentives.
- Processing, Dual-Use, Defence and Critical Materials production

Source: Concept of the Investment Strategy of Ukraine; Ministry of Economy, Environment and Agriculture; KSE

CALL TO ACTION & QR-CODES FOR Q&A

Ukraine invest
YOUR INVESTMENT MATTERS

1

Ukraine Investment Project Portal

(Opportunities)

SCAN TO OPEN

2

DREAM Ecosystem

(Infrastructure Projects)

SCAN TO OPEN

3

KSE Institute Research

(Analytics)

SCAN TO OPEN

4

Guide on Financial Instruments

(UkraineInvest)

SCAN TO OPEN

Scan a QR code to explore opportunities, infrastructure projects, analytics and investor resources.

The EBRD in Ukraine

24 September 2026

European Bank
for Reconstruction and Development

The EBRD in Ukraine

As the largest institutional investor, EBRD stands with Ukraine at this critical moment in its history providing investments, technical assistance and policy support.

- The Bank is supporting the real economy in Ukraine now and stands ready to scale up activities when the conditions allow
- Focus on the private sector support, including provision of direct finance, targeted grants and advisory services for SMEs in Ukraine, and critical basic infrastructure alongside key policy reforms
- 87% of projects and 53% of finance deployed in the private sector
- The Bank's Ukraine team, numbering over 120 staff, operates from Kyiv, Warsaw and London.

Finance Deployed since 2022	Annual Mobilised Investment
€10.9bn	€3bn

Donor support	2023 Capital Increase
€4.3bn	€4bn
New funds committed by donors	95% subscribed

EBRD products and solutions: Supporting private sector engagement in Ukraine's reconstruction

Direct and intermediated financing for energy security, vital infrastructure and private sector resilience

Since 2022, EBRD has deployed a total of:

- €3.6bn for **energy security**,
- €3.3 bn for **private sector resilience and food security** incl. via financial sector
- €1.5bn for **critical infrastructure**
- €2.5bn in **trade finance**

Over 80% of our projects support **human capital recovery.**

Innovative structures and technical assistance supported by donor funding to prepare projects and strengthen implementation

Example: **War Risk Insurance**

- Partnered with Aon to launch the Ukraine Recovery and Reconstruction Guarantee Facility (URGF), offering war-risk coverage for trucks, railcars and inland transport.
- Over €500m worth of goods and vehicles have benefitted from URGF coverage to date.

Policy dialogue and reform support to create the enabling conditions for private sector development

Example: **Capital Market Reform**

- Working to align legal and regulatory frameworks with EU and develop new products for reconstruction phase (incl. law on covered bonds and securitisation).
- Creating a vertically integrated capital market infrastructure, incl. trading, clearing, settlement, custody, and unified reporting.

Rebuilding cities and communities, reaching over 22.4m individuals

- **Supporting municipalities** through loans and grants to restore and maintain critical infrastructure
- Examples include energy, water, transport, and district heating

7.3 million

individuals with maintained or improved access to municipal infrastructure services

- **Enabling local banks** to support municipalities, businesses, and individuals
- **Enterprise Security Enhancement** (ESE) addresses market gap for war-risk insurance

49,000+

War-affected firms to benefit from EBRD-enabled financial support

EBRD municipal projects in Ukraine

Q1 2026

Keeping Ukraine connected

Transport and connectivity

Investing in rail and road connectivity in line with the EU-Ukraine Solidarity Lanes initiative

Ukraine Railways (UZ)

- €700 million financing to upgrade railway links to EU countries
- Includes financing for the acquisition of electric locomotives and supply and installation of up to 200 MW of decentralised, small-scale, gas-fired power-generation capacity at selected UZ sites across Ukraine

Support to Ukraine's state road agency

- €450 million loan to finance the repair, upgrade and climate-proofing of road corridors on the borders with Poland, the Slovak Republic and Hungary
- Supports rehabilitation of critical TEN-T infrastructure, facilitating exports and imports of agricultural commodities and other goods

Logistics

Scaling up support for logistics, the backbone of civilian infrastructure and now a target

Nova Poshta

- €130 million to postal and courier operator Nova Post to strengthen nationwide logistics connectivity
- Safeguards staff and customers from ongoing attacks, including shelters built across Ukraine
- Up to 400 new positions created with less physically demanding work for women, people with disabilities, and others

Lviv Industrial Park JV

- Up to USD 24.5m EBRD equity investment to develop a multi-phase industrial park platform in Lviv
- Delivers modern multi-tenant industrial and logistics space, addressing a critical shortage of quality warehousing and production facilities
- Supports business relocation and job creation, and catalyses private investment via the JV structure

Supporting housing recovery and reconstruction

Housing is central to Ukraine's recovery, underpinning economic activity, labour mobility and social stability.

- EBRD is financing affordable rental and rent-to-own homes for displaced households, veterans and key workers.
- EU backing under the Ukraine Investment Framework allows these models to be de-risked, tested and scaled

~14%
Ukraine's housing stock damaged or destroyed

~€80bn
Estimated housing sector reconstruction needs

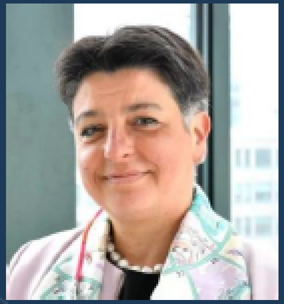
Hansen Affordable Housing

- Up to EUR 100m (EUR 7 million committed) financing to develop a scalable affordable housing platform, delivering affordable rental (transitional) and rent-to-own (long-term) housing models
- High energy-efficiency standards (EDGE-certified) embedded across developments
- Promotes inclusion through apprenticeship and construction skills programmes (targeting IDPs)

Varshavsky Loan Facility

- USD 35m equivalent LCY financing to deliver ca. 1,100 affordable housing units in Kyiv
- Affordable housing model anchored in national programme eOselya, improving mortgage accessibility
- Strong inclusivity focus, targeting IDPs, veterans, and key workers with Gender SMART community support and accessibility measures. Integrated social infrastructure, including community facilities and support for human capital development
- 100% green finance project, delivering energy-efficient buildings

Contacts



Florence Bachelard-Bakal
Associate Director
Regional Head, Manufacturing and Services
Email: BachelaF@ebrd.com

Fachgespräch „Die Ukraine – Chance oder nur Risiko?“
24 September 2026

Financial Support for Ukraine

Matteo Rivellini, Head of the Ukraine Investment Team
European Investment Bank

European Investment Bank | Global

EIB Group support to Ukraine – at a glance

- €4.5 billion made available to Ukraine since the start of Russia’s full-scale invasion
- €1.5 billion in new financing in 2025 - a record year for EIB Group activity in Ukraine.
- Energy as a top priority:
  - €767 million in energy operations signed in 2025
  - Including €477m total support to Naftogaz (€350m in loans + €127m Norway-backed grant). Post-crisis, Naftogaz will reinvest in clean energy and energy efficiency
- €470 million new commitments in 2026 signed at the Ukraine Recovery Conference
- EIB operations are complemented by substantial advisory programmes, including EU4U Advisory (€100 million) funded by EIB, JASPERS (€20 million) and Ukraine FIRST (€41 million, delivered jointly by the EIB, EBRD and supported by the Ukraine Facility and Member States).

Ukraine’s first standard-gauge rail link to the EU

- 22 km of new 1,435 mm standard-gauge track between Chop and Uzhhorod, creating Ukraine's first direct physical connection to the European railway network.
- €28.6 million project , co-financed by the EU's Connecting Europe Facility and the EIB through support to Ukrzaliznytsia.
- Direct passenger services to Budapest, Vienna and Košice, eliminating gauge-change procedures at the border and improving travel times.
- Strategic milestone for EU integration, improving freight connectivity and laying the foundations for future standard-gauge extensions towards Lviv and beyond.

Opened on 5 September 2025

The EIB's Security and Connectivity Initiative

- A coordinated EU approach to Ukraine and Moldova's western border
- A "one border" approach, aligning systems across both sides of the border

---

Ukraine Western Border Framework Loan
A targeted investment to remove critical border bottleneck

€120 Mn
Framework Loan

€151.5 Mn
Total project cost

- 5 Key border crossing points on the TEN-T network connecting UA to the EU and Moldova
- It includes terminals, access roads and customs control systems
- Implementation is supported by grants (€6 Mn) and TA (€2.5Mn) by the Ukraine Investment Framework.

EIB as a platform for European corporate engagement

EIB recognises industry concerns regarding procurement approaches based predominantly on lowest-price competition. EIB Strategic Procurement supports:

- Early engagement with EU supply chain
- EU economic integration reinforcement
- EU environmental, social and digital standards

Shares of MDB's contract awards in relevant regions of operations	
Multilateral Development Bank	Estimated share of tenders to EU companies (%)
EIB (outside the EU) 2022-2024	41
Total of six other major MDBs (worldwide) 2022-2024	8

- EIB financing translates into significantly higher participation of European contractors (41%)
- This reflects regulatory alignment, and is directly relevant for Ukraine’s reconstruction
- In Ukraine, Article 11 of the Ukraine Facility further reinforces this European dimension through eligibility and rules-of-origin requirements.

EIB-financed projects: procurement opportunities for European companies

- Procurement for EIB-financed projects is conducted by borrowers and project promoters.
- The EIB website provides information on contract notices for EIB-financed projects outside the EU.
- Companies interested in these opportunities are encouraged to consult the EIB Project Procurement webpage and search available notices.

Explore EIB Project Procurement opportunities:

EIB Project Procurement


THANK YOU!
European Investment Bank | Global

Expert Discussion Ukraine

Federation of the German Construction Industry

Lorenz Gessner, KfW-Country Office Director Kyiv

24 September 2026, Berlin

Our Engagement in Ukraine

Active Portfolio of KfW Development Bank:
(in EUR; as of August 2026)

~ 1.7 billion EUR

Our Focal Areas:

Energy
Rehabilitation of the power grid, energy efficiency in public buildings and companies; urgently needed supplies for the energy network through the Ukraine Energy Support Fund, nature conservation

893 million

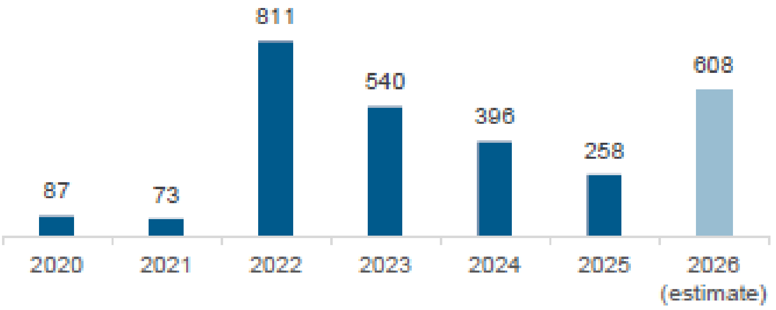
Sustainable Promotion of the Private Sector
Support for small and medium-sized enterprises (SMEs), agricultural finance, vocational training, and the economic integration of internally displaced persons (IDPs)

293 milion

Social Services and Infrastructure
Supporting municipalities in the areas of housing for internally displaced persons, water supply and sanitation, health centers, and social cohesion activities

495 milion

KfW-Commitments (in million EUR)



Our Clients

Bundesministerium für wirtschaftliche Zusammenarbeit und Entwicklung

Auswärtiges Amt

Bundesministerium für Wirtschaft und Energie

Bundesministerium der Finanzen

Our Partners

МІНІСТЕРСТВО ОХОРОНИ ЗДОРОВ'Я УКРАЇНИ

USIF

МІНІСТЕРСТВО ФІНАНСІВ УКРАЇНИ

BDF UNITING FOR GROWTH

УКРЕНЕРГО

Energy Community Secretariat

Міністерство енергетики України

State Fund for Support of Youth Housing Construction

NRC NORWEGIAN REFUGEE COUNCIL

IOM UN MIGRATION

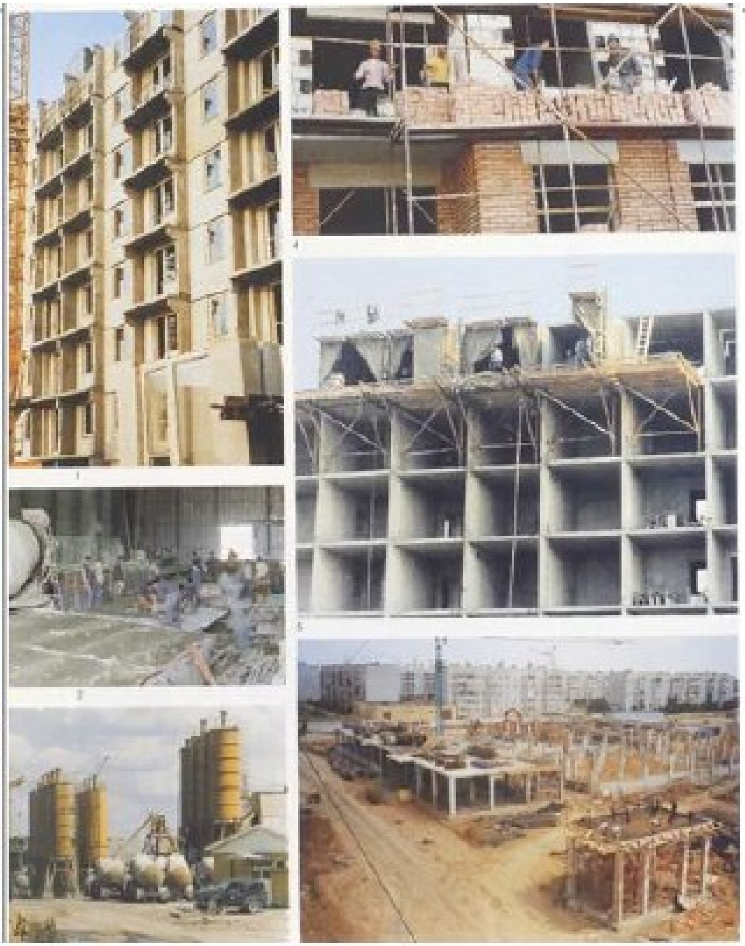
unicef

GREEN FOR GROWTH FUND
INVESTING IN ENERGY EFFICIENCY AND RENEWABLE ENERGY

EFSE

KFW

Historical review: The housing construction programme in Russian Federation , Belarus and Ukraine (1994)



Overview: Activities in the Housing sector - KfW

EUR 172 million for IDP Housing and Housing Financing through KfW

Housing Financing for IDP (SFYH) 75,5 Mio. €

- Partner: SFYH (State Fund for Youth Housing)
- Focus group: IDPs
- Subsidized loans for housing, through revolving fund
- Funds provided through KfW: EUR 75,5 million as grants

Housing for IDP (IOM) 61 Mio. €

- Partner: IOM
- 2 phases
- Focus group: mainly IDPs
- Repair of and remodelling towards IDP accomodation, pre-fab constructions, social housing solutions; revolving funding mechanism, Support to legal reforms
- Funds provided through KfW: EUR 61 million as grants

Housing for IDP (NRC) 2,1 Mio. €

- Partner: NRC (Norwegian Refugee Council)
- Focus group: vulnerable groups, incl. IDPs
- Housing component as part of a multisectoral approach; light and medium repair of individual housing (+ provision of legal support & HLP due diligence), in the future focus on communal housing
- Funds provided through KfW: EUR 2,1 million for Housing component (part of EUR 9,5 million, as grants);

Social Infrastructure (USIF) 33,2 Mio. €

- Partner: USIF (Ukranian Social Investment Fund)
- 2 phases with housing focus
- Focus group: IDPs, although provision for max. 20% key professionals or vulnerable groups
- EE-Refurbishment of / remodelling towards IDP accomodation; individual appartments and communal
- Funds provided through KfW: EUR 33,2 million as grants

Examples of KfW housing projects in Ukraine

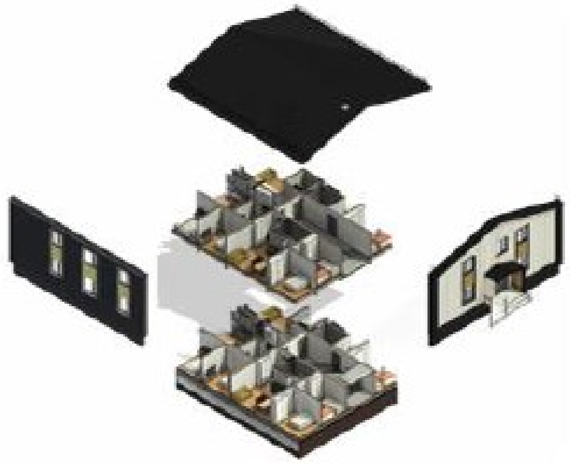
Examples from Kyiv: Before, after and new

Condition before rehabilitation	Current progress in construction	New construction
   	 	 

KFW

Examples of KfW housing projects in Ukraine

Modular housing solutions for IDPs



Challanges and Opportunities in the housing sector in Ukraine

For the German construction industry

Speed
Adaptive buildings
Cost-efficient rehabilitation
and maintenance

Upgrading existing apartment building stock

- Poor condition of existing apartment blocks built during Soviet Union
- German construction industry has vast know-how in rehabilation of panel construction buildings

Modular building methods

- Rapid construction needs to be met, including through modular building methods and prefabricated components.
- Cheaper and faster construction is possible.
- Ukraine has experience in this field, enabling potential cooperation.

Energy Effiency

- Energy-efficient and sustainable construction and building materials in line with the "Build Back Better" approach.
- Reducing energy consumption and ensuring compliance with EU sustainability goals.
- German expertise in heating systems (including heat pumps), building envelopes, and windows.

Innovative technologies and building materials

- Recycling of construction materials.
- Using innovative and sustainable construction materials, such as wood.

DEG: UkraineConnect

Attractive Financing for German Companies in Ukraine

Financing instrument

- Funding provided by the BMWE and implemented by DEG
- Financing of **German and European** investments
- **Loans up to EUR 5 million –** depending on the transaction and availability of funds
- **Disbursement** to the parent company in EUR
- Term of **3 to 7 years** (with optional grace periods)
- **Risk sharing** through protection against political risks possible through federal investment guarantees
- **Financing and support** for market entry or expansion of activities in Ukraine to promote sustainable reconstruction

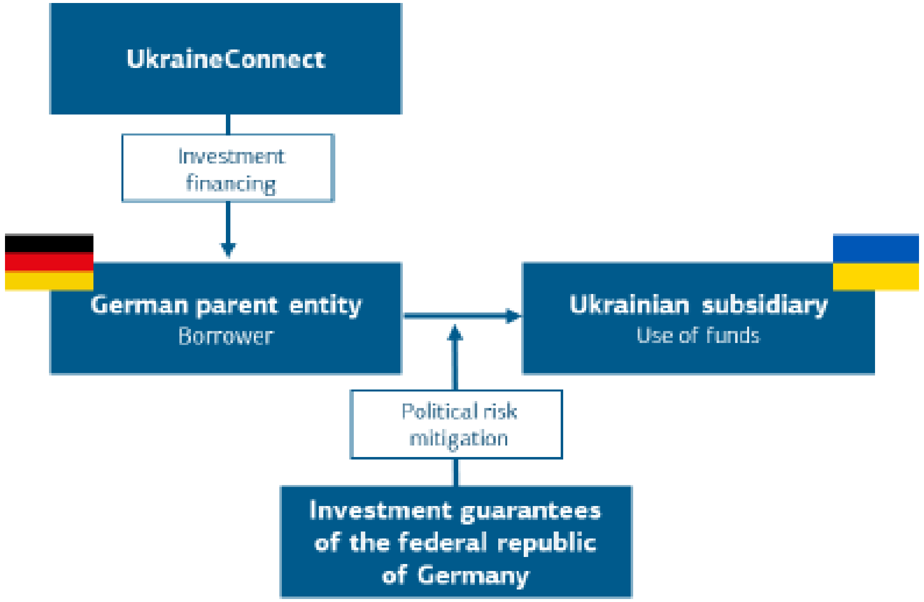


Figure: Schematic process flow diagram of loan issuance.

Other benefits

No commitment fee	No due diligence costs	No collateral	No breakage costs

Notifications on Projects and Tenders of KfW Development Bank

Can be found on the Germany Trade & Invest (GTAI) website

https://www.gtai.de/de/trade/ausschreibungen-projekte

INVESTMENT GUARANTEES OF THE FEDERAL REPUBLIC OF GERMANY
Direct Investments Abroad

Investment Guarantees of the Federal Republic of Germany

Herwig Maaßen

Berlin | Sep. 24th 2026

INVESTMENT GUARANTEES OF THE FEDERAL REPUBLIC OF GERMANY

WHO WE ARE

- A federal instrument protecting German direct investments abroad that are eligible for cover against **political risks**
- Managed by **PwC GmbH WPG** as mandatary on behalf of the Federal Government
- Decisions taken by an **Interministerial Committee (IMC)**, chaired by the **BMWE** (with BMF, BMZ, Federal Foreign Office)
- Goal: **strengthening the competitiveness** of German companies by securing their foreign investments

EUR 18 bn.

current guarantee portfolio

20% construction

21% infrastructure

of guarantees by number

54

countries worldwide

1960

first guarantee

INVESTMENT GUARANTEES OF THE FEDERAL REPUBLIC OF GERMANY

WHAT WE DO

Covered Risks

Expropriation
- Nationalisation & equivalent acts

War
- (Civil) war, revolution, terrorism

Convertibility & transfer
- Payment embargoes / moratoriums

Breach of contract
- Payment commitments (on request)

Covered Investments

- Equity participations (formation, capital increase, acquisition)
- Investments-like loans (long-term, project-oriented)
- Endowment capital (foreign branches)
- Other long-term asset rights (e. g. Concessions)

Costs

Handling fee:
- None up to EUR 5 million
- 0.5 ‰ above, max. EUR 10,000 per application

Premium:
- 0.5 % p. a. of the maximum amount of cover
- 0.5 % p.a. on the earnings at risk during a contract year

INVESTMENT GUARANTEES OF THE FEDERAL REPUBLIC OF GERMANY

COVER POLICY: UKRAINE

Framework

- Legal basis: **German–Ukrainian Bilateral Investment Treaty**, in force since **29th June 1996**
- The Federal Government **continuously monitors** the dynamic situation and decides **case by case** based on the individual risk
- Covered political risks include **war** and **convertibility & transfer restrictions**
- Clear objective: enabling German businesses to invest in the Ukrainian market and supporting the **best-possible economic stabilisation of Ukraine**

Current cover practice

- **No application fee** for Ukraine applications (temporarily, until end of 2027) – only the annual guarantee premium applies
- Existing guarantees continue to **protect investors and financing banks** against political risks
- Following the National Bank of Ukraine's lifting of transfer/currency restrictions, prior cover restrictions for **investment-like loans were removed** and **earnings cover was made available** for investments **outside the banking sector**
- Guarantees remain **available for new projects** on a case by case basis taking especially the location of the investment into account

INVESTMENT GUARANTEES OF THE FEDERAL REPUBLIC OF GERMANY

PROJECT EXAMPLES CONSTRUCTION INDUSTRY: UKRAINE

New cover

FIXIT Gruppe

- Leading European building-materials producer; active in Ukraine for **20+ years**
- New high-tech plant near **Lviv** – construction started **Aug 2021**, ~60 new jobs
- Backed by a **federal investment guarantee** → new capital secured **despite the war**

Image rights: FIXIT TM Holding GmbH, Freising

Indemnification

KNAUF Gruppe

- Operation of a building-materials plant and **gypsum mining** near **Soledar**, eastern Ukraine
- Production had to be **halted due to Russian attacks** in the project area
- Missile strikes later caused **complete destruction** of the plant; mining sites inaccessible
- **Compensation paid** – a major share of assets secured before destruction (war-related project shutdown)

Image rights: KNAUF Gips KG, Iphofen

INVESTMENT GUARANTEES OF THE FEDERAL REPUBLIC OF GERMANY

DEG & FEDERAL INVESTMENT GUARANTEES

UkraineConnect

(A financing programme of the DEG, part of the KfW Group)

- Loans **up to EUR 5 million** for German & European investments in Ukraine
- Term **3–7 years**, disbursed to the German parent company
- Attractive terms with **interest-rate reductions** for eligible projects
- Part of the DEG's broader financing toolkit – **here applied to Ukraine**

+

Federal Investment Guarantee

- Protection against **political risks (incl. war)**
- Enables **risk sharing** and secures the financing
- Federal backing makes lending in Ukraine **viable despite the war**
- Federal liability for losses from covered **political-risk events**

Risk sharing through protection against political risks – made possible by the German government's investment guarantee

Herwig Maaßen

Senior Manager

Tel.: 040 / 6378 - 2066

herwig.maaßen@pwc.com

Investment Guarantees of the Federal Republic of Germany

Investment Guarantees have been an established and effective foreign trade promotion instrument of the Federal Government for decades. Investment Guarantees protect eligible German direct investments in developing countries and emerging economies against political risks. This promotion instrument plays an important role in fostering economic growth as well as in protecting and creating jobs both in the host country and in Germany.

The investment guarantee scheme is managed on behalf of the Federal Republic of Germany by PricewaterhouseCoopers GmbH Wirtschaftsprüfungsgesellschaft as mandatary of the Federal Government.

Information on other foreign trade promotion instruments of the Federal Government can be found at www.bundeswirtschaftsministerium.de under the search term “Promotion of foreign trade and investment”.

in Suscribe to newsletter

Investment Guarantees: an instrument to promote foreign trade and investment provided by the

Federal Ministry for Economic Affairs and Energy

Commissioned to implement the federal funding instrument Investment Guarantees:

pwc

KAFFEEPAUSE

GRUSSWORT

Stefan Rouenhoff, MdB

Parlamentarischer Staatssekretär
bei der Bundesministerin für Wirtschaft und Energie

PODIUMSDISKUSSION „Chancen für die deutsche Bau- und Immobilienwirtschaft in der Ukraine“

Moderation: **Natascha Grams,** Vorstandsvorsitzende, Deutsch-Ukrainisches Privatwirtschaftsinstitut

- **Dr. Alexander Tesche,** Vorsitzender, Ausschuss für Internationales Bauen der BAUINDUSTRIE
- **Eric Fischer,** Geschäftsführer und COO, Dorsch Europe GmbH
- **Dr. Haris Piplas,** Director Integrated Urban Solutions International, Drees & Sommer SE (online)
- **Dr. Stephan Dohm,** Leiter Strategische Projekte, HHLA International GmbH

DREES & SOMMER

INTEGRIERTE LÖSUNGEN FÜR DEN WIEDERAUFBAU VON STÄDTISCHEN INFRASTRUKTUREN

Dr. Haris Piplas
Director
Integrated Urban Solutions
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SEPTEMBER 2026

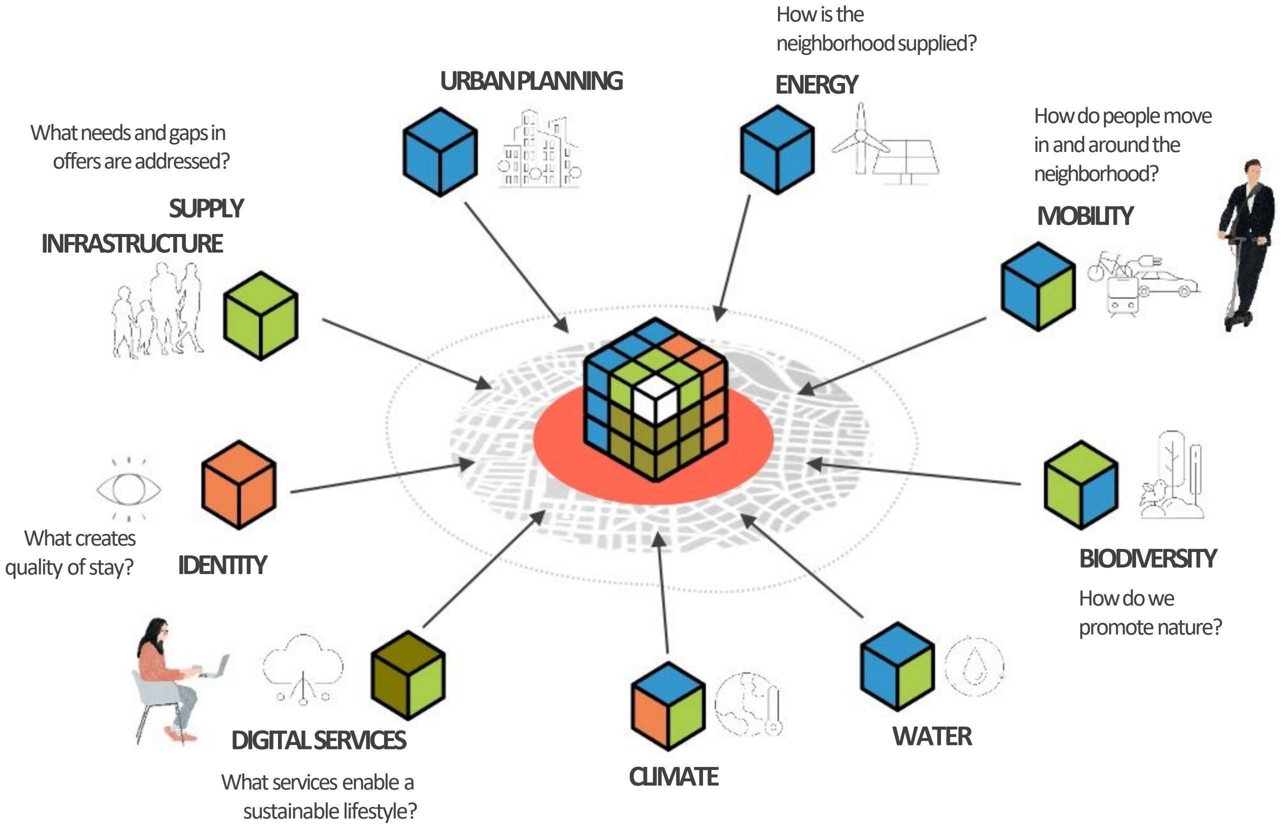
INTEGRATED URBAN SOLUTION

Unsere Lösungen sind stets benutzerorientiert, standortspezifisch und integriert.

USER-ORIENTED

- WHICH USERS ARE ALREADY ON SITE, WHO SHOULD BE ATTRACTED IN THE FUTURE?
- WHAT DO USERS DO ON SITE?

EMOTIONAL
INSPIRING
ATMOSPHERIC



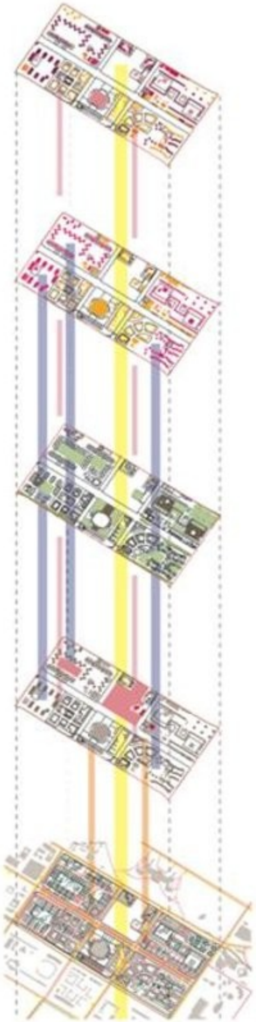
RATIONAL
TECHNICAL
CONSEQUENT

- WHAT POTENTIALS AND RESTRICTIONS DOES THE LOCATION OFFER?
- WHAT DO WE NEED TO ADD TO THE PLACE TO ATTRACT USERS?

SITE-SPECIFIC

PROJEKTERFAHRUNG BEI DER REKONSTRUKTION VON SARAJEVO

Stadttransformationsprojekt Re-activate Sarajevo – das erste digitale Stadtplanungsinstrument für transparente und evidenzbasierte Stadtplanung, das integriert in den Bereich Gebäude, Mobilität und soziale Schichten eingeht.



BUILDING TYPE

Challenges	Potentials
Mono-functional residential buildings have resulted in non-activated and uninviting spaces with low non-residential activities.	Existing modernist buildings can be adapted and re-programmed to include new functions that will complement housing according to local innovative ideas

DEVELOPMENT

Challenges	Potentials
Rigid mono-functional zoning with little movement through site	Peripheral zones of blocks can introduce commercial and service use; Large green and open spaces within the blocks provides the opportunity for development of high-quality public spaces

OPEN SPACE

Challenges	Potentials
Underutilization of green spaces by people and hyper dominance of open space as parking	-Block 26 has the potential to become a green hub of the area -Existing green spaces have potential to be further upgraded into multifunctional green infrastructure network

MOBILITY

Challenges	Potentials
- High use of private car -Overloaded network of transit causing stationary traffic -Lack of metro or LRT system -Long pedestrian walking distances and lack of infrastructure for pedestrians and cyclists (especially within the blocks)	-Introducing LRT system -Introducing bicycle infrastructure -Existing buildings can be equally easily equipped with access ramps for disabled pedestrians

REFERENCE POINTS

Challenges	Potentials
A need for spatial identity as the centre of New Belgrade	Block 26 has great potential to become the main reference point of New Belgrade, a symbol of its centre and a new "down town".

PROCESS

AFTER

Swiss Confederation
Federal Department of Economic Affairs, Education and Research EAER
State Secretariat for Economic Affairs SECO
ETH zürich
DREES & SOMMER

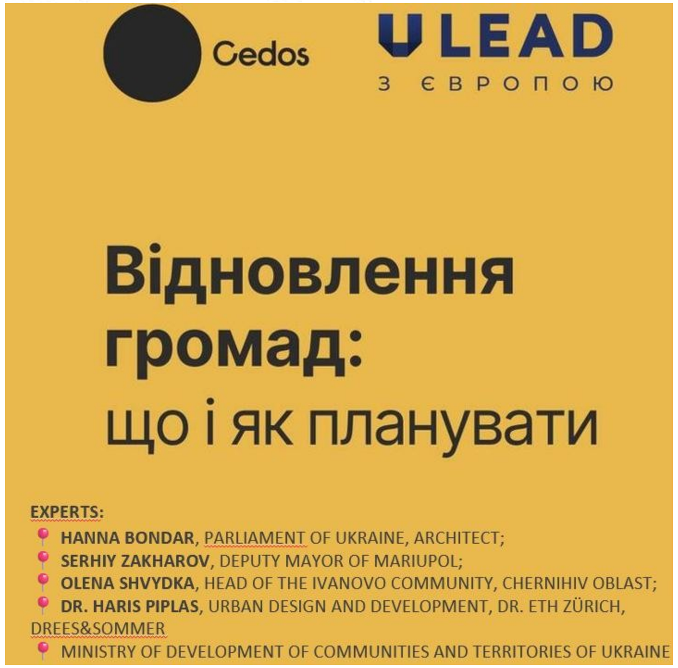
STRATEGISCHER WISSENSAUSTAUSCH UND AUFBAU VON (EXPERTEN-)KAPAZITÄTEN

Вебінар з д-м Харісом Пікласом "Світові кейси по відбудові зруйнованих міст:...

PROPM
CONSTRUCTION

SERIES 2025 INTEGRATED URBAN DEVELOPMENT VI

INTRODUCTION/ CONCEPTS AND PRACTICE OF PLANNING – SPATIAL PLANNING IN UKRAINE



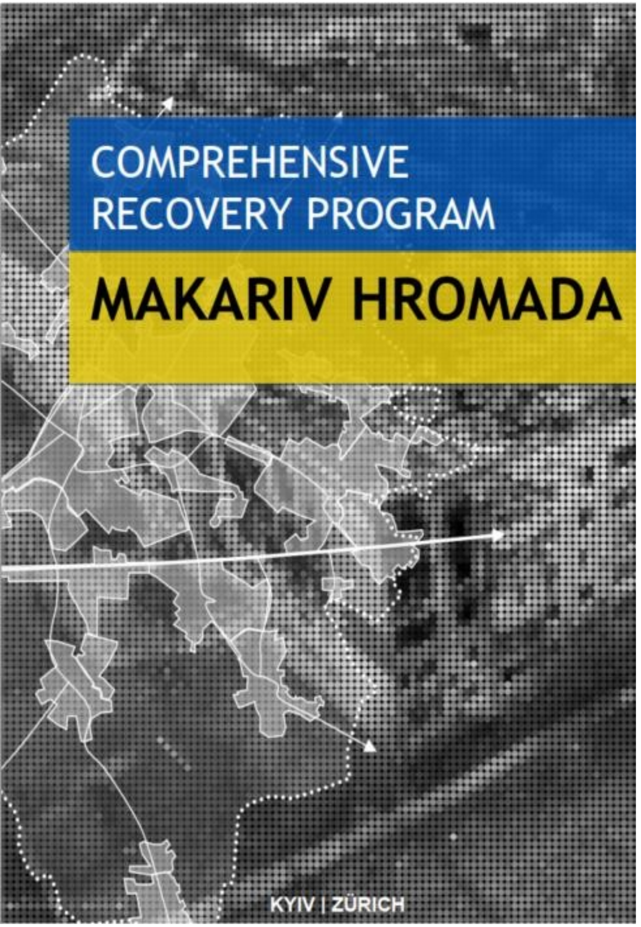
Lidiia Chyzhevska,
ASP – UC NSAU

Dr. Haris Piplas,
Drees & Sommer

DREES & SOMMER

ENTWICKLUNG DES URBAN RECOVERY PLANS VON MAKARIV

Untersuchung der Restaurierungserfahrungen und neuer ukrainischer Gesetzgebung in diesem Bereich. Entwicklung und Verbesserung der Methodik des komplexen Wiederaufbaus des Gebiets.



Makariv town council
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Vadym Tokar - head of the Makariv Township Council - Makariv Mayor.

Yevhen Pochupailo - Head of the Department of Urban Planning, Architecture and Spatial Planning - Chief Architect of the Makariv Township Council.

Nataliia Kruk - the chief specialist of the Department of Urban Planning, Architecture and Spatial Planning

National Union of Ukrainian Architects
nsau.peboard@gmail.com
arhitektor2@gmail.com

Oleksandr Chyzhevskyi - the President of the National Union of Architects of Ukraine.

Tetiana Kryshtop - assistant to the President of the National Union of Architects of Ukraine.

Borys Yerofalov - chief editor of the architectural and construction magazine A+C.

DREES & SOMMER

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haris.piplas@dreso.com haris.piplas@mail.ch

Dr. Haris Piplas - Co-Directing Urban Design, Planning and Development in Integrated Urban Solutions

Michael Beckert – Leading consultant in Project Management

Lidiia Chyzhevska - Urban planner in Integrated Urban Solutions

Міські виклики та потенціали

Чому Макарів?

Макарівська селищна територіальна громада — найбільша громада Київської області, розташована в Бучанському районі. Адміністративний центр — селище міського типу Макарів.

Площа громади – 1012,3 км.
Населення — 27 352 чоловік.
До складу громади входять 2 селища та 47 сіл.

Макарів розташований на 50 км на захід від Києва по автомобільній поблизу автомобільної дороги державного значення М-06 Київ-Чоп.

Після широкомасштабного вторгнення 24.02.2022 росії в Україну, Макарів та села Макарівської територіальної громади стали епіцентром бойових дій та кровопролиття. Макарів та села Макарівської громади півтора місяці жили під російською окупацією. Окупанти вбили понад 200 мирних жителів.

Внаслідок щоденних масованих обстрілів з боку росіян зруйновано та пошкоджено 3332 об'єкти соціальної, житлової та критичної інфраструктури. Найбільших руйнувань завдано житловому фонду. Погіршилась доступність населення до комунальних послуг, інфраструктури та ринку праці. Значно зріс рівень безробіття.

Попри ризик затяжного конфлікту, вже сьогодні необхідно вжити дієвих заходів для відновлення життєдіяльності громади, відновлення економіки та розвитку територій громади.

Urban challenges & potentials

Why Makariv?

The Makariv Hromada (Municipality) is the largest Hromada (Municipality) of the Kyiv oblast (region), located in Bucha rayon (district). The administrative centre is the town of Makariv.

The area of the Hromada (Municipality) is 1012.3 km.
The population is 27,352 people.
The Hromada (Municipality) includes two towns and 47 villages.

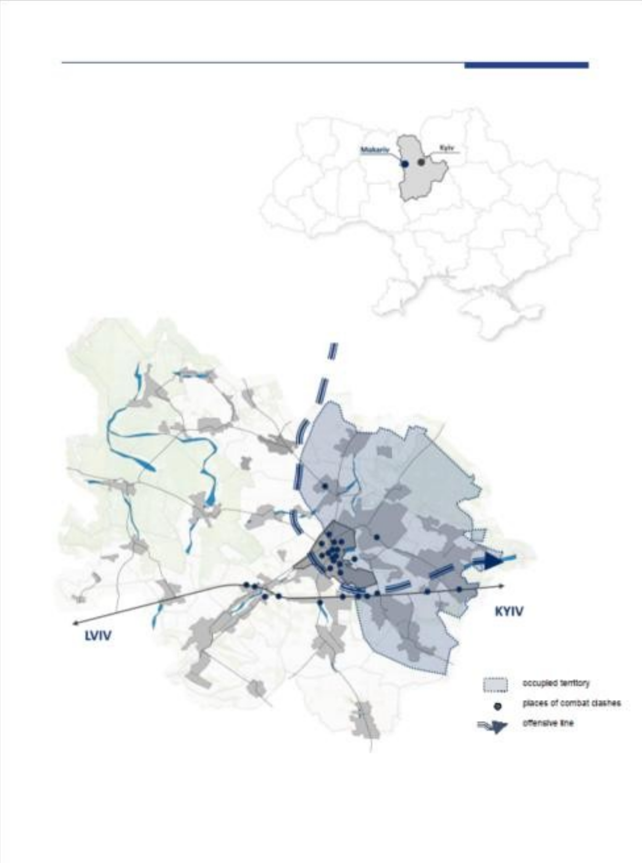
Makariv is located 50 km west of Kyiv near the state road M-06 Kyiv-Chop.

After the large-scale russian invasion of Ukraine on February 24, 2022, Makariv and the villages of the Makariv Hromada (Municipality) became the epicentre of hostilities and bloodshed. Makariv and the villages of the Makariv Hromada (Municipality) lived under russian occupation for a month and a half. The occupiers killed more than 200 civilians.

As a result of massive daily shelling by the russians, 3,332 objects of social, residential and critical infrastructure were destroyed and damaged. The accessibility of the population to communal services, infrastructure and the labour market has worsened. The unemployment rate has increased significantly.

Despite the risk of a protracted conflict, it is already necessary to take adequate measures to restore the life of the Hromada (Municipality), revive the economy and develop the Hromada's (Municipality's) territories.

14



15

DREES & SOMMER

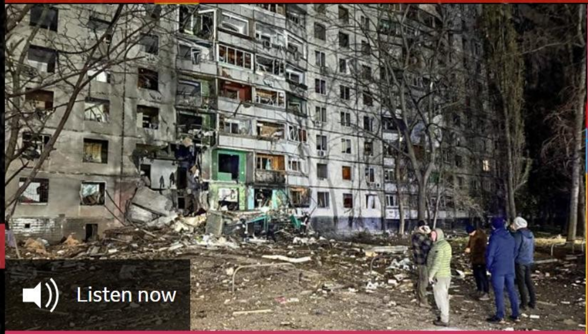
The New York Times Magazine

THE TECH AND DESIGN ISSUE

Architects Plan a City for the Future in Ukraine, While Bombs Still Fall

Irpin was one of the first Ukrainian cities to be destroyed and liberated. Now it's becoming a laboratory for rebuilding.

"In some ways, talking about destruction is the least interesting thing," Haris Piplas, a Sarajevo-born architect and urban designer with the firm Drees & Sommer who advises the Union of Architects of Ukraine, told me. After the siege of Sarajevo, as after the invasion of Irpin, images of urban destruction circulated globally, stirring an outpouring of concern and support. Renzo Piano



GRUSSWORT

Sören Bartol, MdB

Parlamentarischer Staatssekretär

bei der Bundesministerin für Wohnen, Stadtentwicklung und Bauwesen

DISKUSSION UND MEINUNGSAUSTAUSCH

mit Mitgliedern des Ausschusses für Wohnen, Stadtentwicklung, Bauwesen und Kommunen im Deutschen Bundestag

Moderation: **Sandra Weeser**, Deutsch-Ukrainisches Privatwirtschaftsinstitut

- **Hendrik Bollmann, MdB** (SPD)
- **Dr. Jan-Marco Luczak, MdB** (CDU/CSU)
- **Kassem Taher Saleh, MdB** (BÜNDNIS 90/DIE GRÜNEN)

FAZIT UND AUSBLICK

Tim-Oliver Müller

Hauptgeschäftsführer der BAUINDUSTRIE

BAU INDUSTRIE
Wir machen Bauen zur Branche.

Deutsch-Ukrainisches Privatwirtschaftsinstitut

Vielen Dank für Ihre Aufmerksamkeit.